

CONSUMER PROTECTION

1. Is the financial institution currently in compliance with all applicable consumer financial protection laws?

Yes No

If no, please briefly explain: _____

2. Does the financial institution have policies to prevent the use of illegal predatory consumer adverse sales goals as the bases for evaluation, promotion, discipline or compensation of employees?

Yes No

If no, please briefly explain: _____

3. Does the financial institution encourage and maintain whistleblower protection policies for its employees and/or customers to report suspected illegal practices, including predatory sales goals?

Yes No

If no, please briefly explain: _____

4. In the last five years, has the financial institution been subject to any disciplinary actions such as fines, suspensions, or settlements, undertaken by the Securities and Exchange Commission, the Consumer Financial Protection Bureau, the Municipal Securities Regulation Board, the Financial Industry Regulatory Agency and/or any State regulatory agency?

Yes No

5. If the answer to question no. 4 is yes, please provide in separate attachment labeled Exhibit 3, what the violation(s) are, the reason for the enforcement action, what government agencies are involved, the date of the enforcement action, what is the current status, and how were or will the issues be resolved?

Please see Exhibit 3.

CERTIFICATION UNDER PENALTY OF PERJURY (*)

I certify under penalty of perjury that I have read and understand the questions contained in this form and the responses contained in the form and on all the attachments. I further certify that I have provided full and complete answers to each question, and that all information provided in response to this form is true and accurate to the best of my knowledge and belief.

Eileen Solla-Diaz, Managing Director		06/21/22	
Print Name	Title	Signature	Date

(*) Signature must be that of the Head of Public Finance or equivalent corporate executive.

PLEASE SEND THE ORIGINAL SIGNED FORM TO THE ADDRESS BELOW AND EMAIL A COPY TO CAO.DEBT@LACITY.ORG.

**Office of the City Administrative Officer
200 North Main St. Room 1500
Los Angeles, CA 90012
Attention: Debt Management Group**



June 21, 2022

Exhibit 2: Internal Policies Regarding Utilization of Subcontractors

For TD, diversity and inclusion have been a strategic priority for over a decade. Today, we recognize diversity and inclusion as both a core value and a business imperative.

We have designed our North American Supplier Diversity Program to help promote a level playing field and encourage the inclusion of women, Black, Indigenous and other minorities, the LGBTQ2+ community, people with disabilities, veterans and other diverse suppliers in our procurement selection process. We are a member of various diverse supplier organizations in North America that certify a supplier's diversity credentials.

As a major purchaser, TD is committed to using our influence to drive economic inclusion across our supply chains. TD's Strategic Sourcing Group works to ensure that we have a diverse network of suppliers who deliver high-quality and appropriate goods and services. We aim to buy products and services from suppliers who share our values and demonstrate commitment to social and economic inclusion.

For more information, please refer to our Responsible Sourcing and Supplier Diversity page at <https://www.td.com/ca/en/personal-banking/suppliers/>.

Statement on Supplier Diversity

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TD Securities (USA) LLC
Public Finance Investment Banking
1 Vanderbilt Avenue
New York, NY 10017
www.tdsecurities.com

June 21, 2022

Exhibit 3: Additional Information for Question 5

TD Securities (USA) LLC routinely engages in legal proceedings in the ordinary course of business. Appropriate measures are in place to defend or dispose of such matters. Material matters are disclosed in TD Securities' financial statements and on the Firms FINRA Brokercheck report (included).