City of Los Angeles
Responsible Banking Investment Monitoring Program
For Investment Banks

Investment banks providing City investment banking services or seeking City investment banking business must complete and submit this form no later than July 1st of each year to the City Administrative Officer to comply with Chapter 5.1, Section 20.95.1 of the Los Angeles Administrative Code.

Contact Information:

The Williams Capital Group, L.P.

Name of Financial Institution
650 Fifth Avenue, 9th Floor New York NY 10019

Street Address City State Zip Code

David Coard, Principal

Contact Person Name and Title
212-830-4534 boyca@willcap.com

Telephone No. Email Address

Please answer the following questions for the preceding calendar year.

1. Did your firm make monetary donations to charitable programs within the City limits?
   Yes X No _ If yes, please complete the attached form.

2. Did your firm provide any scholarship awards to residents of the City of Los Angeles?
   Yes ___ No X
   
   a. How many scholarships were awarded? 0
   b. What was the total value of the awarded scholarships? $0

3. Does your firm have internal policies regarding utilization of subcontractors which are designated as "women owned," "minority owned," or "disabled" business enterprises?
   Yes ___ No X If yes, please provide a copy of your policies.

CERTIFICATION UNDER PENALTY OR PERJURY

I certify under penalty of perjury that I have read and understand the questions contained in this form and the responses contained in the form and on all the attachments. I further certify that I have provided full and complete answers to each question, and that all information provided in response to this form is true and accurate to the best of my knowledge and belief.

David Coard, Principal 6/30/2016

Print Name, Title Signature Date

PLEASE SEND THE ORIGINAL SIGNED FORM TO THE ADDRESS BELOW AND EMAIL A COPY TO CAO.DEBT@LACITY.ORG.

Office of the City Administrative Officer
200 North Main St. Room 1500
Los Angeles, CA 90012
Attention: Debt Management Group
June 30, 2016

City of Los Angeles
Office of the City Administrative Officer
200 North Main St. Room 1500
Los Angeles, CA 90012

RE: Responsible Banking Investment Monitoring Program

Attention: Debt Management Group

The Williams Capital Group, L.P. (‘‘Williams Capital’’ or the ‘‘Firm’’) is pleased to provide the City of Los Angeles and related Departments with the attached Responsible Banking Investment Monitoring Program document and following statement of its Corporate Citizenship. Williams Capital prides itself on its record of philanthropy in the communities it serves. The Firm’s philanthropic sponsorships include support of numerous civic and non-profit organizations, and national programs dedicated to economic empowerment by underserved communities. The following is a subset of the wide range of programs supported by Williams Capital: Alvin Ailey Dance Foundation, Big Brothers Big Sisters, Foundation for Ethnic Understanding, Girl Scout Council, Hispanic Scholarship Fund, Museum of Modern Art, National Association of Securities Professionals, National Action Network, National Urban League, and Partnership for New York City.

Since Williams Capital’s California Public Finance office was established in 2012, the Firm’s record of philanthropy within the State includes donations to the Pancreatic Cancer Action Network, Larkin Street Youth Services, City of Hope, UCLA Foundation Scholarship Benefit, and Tourette Syndrome Association.

The following table lists 2015 charitable contributions within California made by Sean Boyea, Principal.

<table>
<thead>
<tr>
<th>Year</th>
<th>Los Angeles-Based Charitable Support</th>
</tr>
</thead>
<tbody>
<tr>
<td>2015</td>
<td>California Community Foundation – Children’s Health Initiative</td>
</tr>
<tr>
<td></td>
<td>Community Financial Resource Center</td>
</tr>
<tr>
<td></td>
<td>Japanese American National Museum (JANM)</td>
</tr>
</tbody>
</table>
## Attachment for Question #1 - Responsible Banking Investment Monitoring Program for Investment Banks

<table>
<thead>
<tr>
<th>Name of Charitable Organization</th>
<th>Type</th>
<th>Amount ($)</th>
</tr>
</thead>
<tbody>
<tr>
<td>California Community Foundation-Children’s Health Initiative</td>
<td>Healthcare - General</td>
<td>$25*</td>
</tr>
<tr>
<td>Community Financial Resource Center</td>
<td>Community Development</td>
<td>$25*</td>
</tr>
<tr>
<td>Japanese American National Museum (JANM)</td>
<td>Arts &amp; Culture</td>
<td>$25*</td>
</tr>
</tbody>
</table>

*Contributions made directly by Williams Capital Group Principal, Sean K. Boyea*