

**City of Los Angeles
Responsible Banking Investment Monitoring Program
For Investment Banks**

Investment banks providing City investment banking services or seeking City investment banking business must complete and submit this form no later than July 1st of each year to the City Administrative Officer to comply with Chapter 5.1, Section 20.95.1 of the Los Angeles Administrative Code.

Contact Information:

The Williams Capital Group, L.P.

Name of Financial Institution			
650 Fifth Avenue, 9th Floor	New York	NY	10019
Street Address	City	State	Zip Code
Jacqueline B. Knights, Director of Public Finance			
Contact Person Name and Title			
212-830-4534	knights@willcap.com		
Telephone No.	Email Address		

Please answer the following questions for the preceding calendar year.

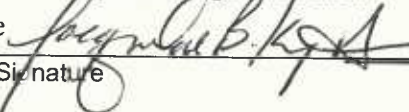
1. Did your firm make monetary donations to charitable programs within the City limits?
Yes No If yes, please complete the attached form.

2. Did your firm provide any scholarship awards to residents of the City of Los Angeles?
Yes No
 - a. How many scholarships were awarded? 0
 - b. What was the total value of the awarded scholarships? 0

3. Does your firm have internal policies regarding utilization of subcontractors which are designated as "women owned," "minority owned," or "disabled" business enterprises?
Yes No If yes, please provide a copy of your policies.

CERTIFICATION UNDER PENALTY OR PERJURY

I certify under penalty of perjury that I have read and understand the questions contained in this form and the responses contained in the form and on all the attachments. I further certify that I have provided full and complete answers to each question, and that all information provided in response to this form is true and accurate to the best of my knowledge and belief.

Jacqueline B. Knights, Director of Public Finance  6/29/2017
 Print Name, Title Signature Date

PLEASE SEND THE ORIGINAL SIGNED FORM TO THE ADDRESS BELOW AND EMAIL A COPY TO CAO.DEBT@LACITY.ORG.

**Office of the City Administrative Officer
200 North Main St. Room 1500
Los Angeles, CA 90012
Attention: Debt Management Group**



June 29, 2016

City of Los Angeles
Office of the City Administrative Officer
200 North Main Street, Room 1500
Los Angeles, CA 90012

Re: Responsible Banking Investment Monitoring Program

Attention: Debt Management Group

The Williams Capital Group, L.P. (“Williams Capital” or the “Firm”) is pleased to provide the City of Los Angeles and related Departments with attached Responsible Banking Investment Monitoring Program document and following statement of its Corporate Citizenship. Williams Capital prides itself on its record of philanthropy in the communities it serves. The Firm’s philanthropic sponsorships include support of numerous civic and non-profit organizations, and national programs dedicated to economic empowerment by underserved communities. The following is a subset of the wide range of programs supported by Williams Capital: Alvin Ailey Dance Foundation, Big Brothers Big Sisters, Foundation for Ethnic Understanding, Girl Scout Council, Hispanic Scholarship Fund, Museum of Modern Art, National Association of Securities Professionals, National Action Network, National Urban League, and Partnership for New York City.

Since Williams Capital’s California Public Finance Office was established in 2012, the Firm’s record of philanthropy within the State includes prior donations to the Women in Public Finance Conference Sponsorship, Pancreatic Cancer Action Network, Larkin Street Youth Services, City of Hope, UCLA Foundation Scholarship Benefit, and Tourette Syndrome Association.

The following table lists 2016 charitable contributions within California made by Sean Boyea, Principal.

Year	Los Angeles-Based Charitable Support
2016	California Community Foundation – (Children’s Health)
	Community Financial Resource Center
	Japanese American National Museum (JANM)

In addition, Williams Capital is a corporate sponsor of civic events held in Los Angeles including the following:

- Silver Sponsor 2017 21st Women in Public Finance Conference
- Silver Corporate Partner 2017 Los Angeles National Association of Securities Professionals
- Bronze Sponsor – 2013 California Bond Buyer Conference in Los Angeles

THE WILLIAMS CAPITAL GROUP, L.P.

650 Fifth Avenue, 9th Floor, New York, NY 10019 Telephone 212.830.4500 Facsimile 212.830.4545

Attachment for Question #1 - Responsible Banking Investment Monitoring Program for Investment Banks

Name of Charitable Organization	Type	Amount (\$)
California Community Foundation	Children's Health	\$25
Community Financial Resource Center	Community Development	\$25
Japanese American National Museum (JANM)	Arts & Culture	\$25



The Williams Capital Group, L.P. Community Participation

Williams Capital is steadfast in its philanthropic beliefs and responsible corporate citizenship, by supporting organizations that address the needs of children and families, health and promote the advancement of underserved communities.

Mentorship and Education. Williams Capital is committed to ongoing education and mentorship of youth and provides opportunities for high school and college students to learn about the securities industry. Specifically, Williams Capital sponsors three (3) programs: 1) the Governor’s Council on Scholastic Achievement (“GCSA”) Mentoring Program (high school students only), 2) the Firm’s Summer Internship Program, and 3) the ELC (Executive Leadership Council) Program. In addition, outside of the annual summer internship program, the Firm may host a high school or freshman college student, for up to a week, to interact with trading, sales, corporate and municipal finance professionals who introduces them to the firm, the financial services field, and WCG’s role in the sector. This informal immersion is geared towards students who are not familiar with the industry.

- **Governor’s Council on Scholastic Achievement Program.** This is a four-year mentoring program matching 16 WCG employees with 16 high school students who are exposed to the "world of work", and offered guidance on developing scholastic and future-career goals.
- **Summer Internship & ELC Programs.** Annually, the Firm provides paid internships to 3 - 5 sophomore and junior college students in its New York City head office. The program is rotational and delivers meaningful exposure to the financial services industry, as well as development of hard and soft skills. As such, Williams Capital forged partnerships with *Bloomberg* (enabling access to and training on Bloomberg terminals), *Wall Street Prep* (providing a robust understanding of key aspects of the investment banking industry through foundational skills (Excel, PowerPoint, Accounting et al), and core modeling skills (financial statements, trading comparables, transactions comparables)), and a consultant for presentation skills development, social etiquette, resume building). In addition, Williams Capital either sponsors student interns in various cities or directly places student interns in either its Chicago or New York offices. As it pertains to the ELC program, , each year, WCG hosts up to 30-35 college students who are recipients of the Executive Leadership Council scholarships for a breakfast/day in New York, and are introduced to the financial services business and have one-on-one communication with key industry and firm professionals.

Industry, Civic and Community. Nationally, Williams Capital supports the following institutions which serve underserved communities and promote job opportunities in financial services for women and minorities. Some of the Firm’s civic and industry sponsorships include: National Association of Securities Professionals, Women in Public Finance, and National Urban League. Below is a subset of the nearly 100 charitable and not-for-profit organizations nationally that WCG has supported: For additional information, please see the Firm’s website: <http://willcap.com/about/serving-our-community/>.

Education / Civic		Children & Families	Health
<ul style="list-style-type: none"> • A Better Chance • Agahozo-Shalom Youth Village • All Stars Project • ArtsConnection • buildOn • Chicago Summer Business Institute • Children Urban League • De LaSalle Academy • Girls, Inc. • Governor’s Council on Scholastic Achievement 	<ul style="list-style-type: none"> • Harlem School of the Arts • Learning Leaders • National Urban Tech • Urban League (National and Various Cities) • Partnership with Children • Police Athletic League 	<ul style="list-style-type: none"> • Children’s Defense Fund • EAGLE Academy • Fiver Children’s Foundation • Fresh Air Fund, Inc. • Henry Street Settlements • New York City Mission Society • Ronald McDonald House • Sanctuary for Families • Women in Need 	<ul style="list-style-type: none"> • American Diabetes Association • Damon Runyon Cancer Research Foundation • Leukemia & Lymphoma Society • March of Dimes • Meals on Wheels • Mt. Sinai Medical Center • National Kidney Foundation • Susan G. Komen Breast Cancer Foundation • Visiting Nurse Association of America