

**City of Los Angeles
Responsible Banking & Investment Monitoring Program
For Investment Banks**

Investment banks providing City investment banking services or seeking City investment banking business must complete and submit this form no later than July 1st of each year to the City Administrative Officer to comply with Chapter 5.1, Section 20.95.1 of the Los Angeles Administrative Code.

Contact Information:

UBS Financial Services Inc.

Name of Financial Institution

515 South Flower Street Suite 5000 Los Angeles CA 90071

Street Address

City

State

Zip Code

Vien H. Le, Director

Contact Person Name and Title

(213) 972-1444

vien.le@ubs.com

Telephone No.

Email Address

SOCIAL RESPONSIBILITY

Please answer the following questions for the preceding calendar year.

1. Did your firm make monetary donations to charitable programs within the City limits?

Yes No

If yes, please complete the attached form, labeled at Exhibit 1.

2. Did your firm provide any scholarship awards to residents of the City of Los Angeles?

Yes No

- a. How many scholarships were awarded? _____
b. What was the total value of the awarded scholarships? _____

3. Does your firm have internal policies regarding utilization of subcontractors which are designated as "women owned," "minority owned," or "disabled" business enterprises? Yes No

If yes, please provide a copy of your policies, labeled as Exhibit 2

CONSUMER PROTECTION

1. Is the financial institution currently in compliance with all applicable consumer financial protection laws?

Yes No

Note: To the best knowledge of the person submitting this certification on behalf of UBS Financial Services Inc. ("UBS FSI"), as of date of this certification, UBS FSI is in material compliance with all applicable laws and regulations.

If no, please briefly explain: _____

2. Does the financial institution have policies to prevent the use of illegal predatory consumer adverse sales goals as the bases for evaluation, promotion, discipline or compensation of employees?

Yes No

If no, please briefly explain: _____

3. Does the financial institution encourage and maintain whistleblower protection policies for its employees and/or customers to report suspected illegal practices, including predatory sales goals?

Yes No

If no, please briefly explain: _____

4. In the last five years, has the financial institution been subject to any disciplinary actions such as fines, suspensions, or settlements, undertaken by the Securities and Exchange Commission, the Consumer Financial Protection Bureau, the Municipal Securities Regulation Board, the Financial Industry Regulatory Agency and/or any State regulatory agency?

Yes No

5. If the answer to question no. 4 is yes, please provide in separate attachment labeled Exhibit 3, what the violation(s) are, the reason for the enforcement action, what government agencies are involved, the date of the enforcement action, what is the current status, and how were or will the issues be resolved?

See Exhibit No. 3

CERTIFICATION UNDER PENALTY OF PERJURY (*)

I certify under penalty of perjury that I have read and understand the questions contained in this form and the responses contained in the form and on all the attachments. I further certify that I have provided full and complete answers to each question, and that all information provided in response to this form is true and accurate to the best of my knowledge and belief.

Peter Hill	Managing Director		09/03/2020
Print Name	Title	Signature	Date

(*) Signature must be that of the Head of Public Finance or equivalent corporate executive.

PLEASE SEND THE ORIGINAL SIGNED FORM TO THE ADDRESS BELOW AND EMAIL A COPY TO CAO.DEBT@LACITY.ORG.

**Office of the City Administrative Officer
200 North Main St. Room 1500
Los Angeles, CA 90012
Attention: Debt Management Group**

Exhibit No. 1 - Responsible Banking Investment Monitoring Program for Investment Banks**For 2019 UBS Group AG and/or its affiliates made monetary donations to charitable programs in the City of Los Angeles as listed.**

Name of Charitable Organization		Amount
University of Southern California	\$	52,050.00
LARRAINE SEGIL SCHOLARS FOUNDATION	\$	15,000.00
Alzheimer's Greater Los Angeles	\$	12,000.00
FIND YOUR LIGHT FOUNDATION	\$	8,000.00
LIVING THROUGH GIVING FOUNDATION	\$	6,500.00
American Red Cross Los Angeles Region	\$	6,300.00
The UCLA Foundation	\$	6,170.50
Baby Quest Foundation Inc	\$	5,000.00
ZIMMER CHILDRENS MUSEUM	\$	5,000.00
Mortimer & Mimi Levitt Foundation, Inc	\$	5,000.00
FRIENDS OF THE CHINESE AMERICAN MUSEUM	\$	5,000.00
AFTER-SCHOOL ALL-STARS	\$	4,800.00
TEAM RUBICON	\$	3,469.92
ENTERTAINMENT INDUSTRY FOUNDATION	\$	2,900.00
COMPASS CHRISTIAN FELLOWSHIP	\$	2,650.00
THE CHRYSALIS CENTER	\$	2,650.00
LOS ANGELES MUSEUM OF THE HOLOCAUST MARTYRS MEMORIAL	\$	2,500.00
Boston College Trustees	\$	2,500.00
ST VINCENT DE PAUL SCHOOL	\$	2,500.00
Verbum Dei High School	\$	2,500.00
CRAFT AND FOLK ART MUSEUM INCORPORATING THE EGG AND THE EYE	\$	2,500.00
Westcoast Sports Associates	\$	2,500.00
BAIS YAAKOV SCHOOL FOR GIRLS	\$	2,500.00
ACEING AUTISM INC	\$	2,500.00
SuitUp Incorporated	\$	2,500.00
ARMAND HAMMER MUSEUM OF ART AND CULTURAL CENTER INC	\$	2,500.00
AL WOOTEN JR YOUTH AND ADULT CULTURAL-EDUCATIONAL CENTER	\$	2,500.00
Friends of the IDF	\$	2,500.00
Union Of Sisters Of The Presentation Of The Blessed	\$	2,500.00
HILLEL THE FOUNDATION FOR JEWISH CAMPUS LIFE	\$	2,500.00
IMAGINE LOS ANGELES INC	\$	2,500.00
Fulfillment Fund	\$	2,475.00
Los Angeles Mission	\$	2,400.00
SHALHEVET HIGH SCHOOL	\$	2,000.00
American Liver Foundation	\$	1,750.00
PHASE ONE	\$	1,750.00
JEWISH BIG BROTHERS BIG SISTERS ASSOCIATION OF LOS ANGELES	\$	1,700.00
JEWISH FEDERATION COUNCIL OF GREATER LOS ANGELES	\$	1,700.00
Project Angel Food	\$	1,500.00
ROTARY CLUB OF LOS ANGELES FOUNDATION	\$	1,500.00
KITTEN RESCUE	\$	1,430.00
GUARDIANS OF THE LOS ANGELES JEWISH HOME	\$	1,250.00
NEW WEST CHARTER MIDDLE SCHOOL INC	\$	1,250.00
WESTSIDE GUILD OF CHILDRENS HOSPITAL OF LOS ANGELES	\$	1,250.00
Children's Institute	\$	1,250.00

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For 2019 UBS Group AG and/or its affiliates made monetary donations to charitable programs in the City of Los Angeles as listed.

Name of Charitable Organization		Amount
John Thomas Dye School	\$	1,250.00
Childrens Hospital of Los Angeles	\$	1,100.00
American National Red Cross	\$	1,050.00
PEGASUS WATER POLO ACADEMY	\$	1,000.00
ARMENIAN BAR ASSOCIATION	\$	1,000.00
Wellness Community-West Los Angeles	\$	1,000.00
GARY SINISE FOUNDATION	\$	1,000.00
END HOMELESSNESS CALIFORNIA	\$	1,000.00
ROSCOMARE SCHOOL BOOSTER CLUB	\$	1,000.00
WIDOWS ORPHANS & DISABLED FIREMENS FUND	\$	1,000.00
LITTLE TOKYO SERVICE CENTER INC	\$	1,000.00
ORTHOPAEDIC INSTITUTE FOR CHILDREN FOUNDATION	\$	927.00
Westside German Shepherd Rescue of Los Angeles Inc	\$	850.00
SIMON WIESENTHAL CENTER	\$	750.00
Loyola High School of Los Angeles	\$	700.00
Immigration Center for Women and Children	\$	600.00
CALIFORNIA COMMUNITY FOUNDATION	\$	600.00
MARYMOUNT HIGH SCHOOL	\$	500.00
HEART OF LOS ANGELES YOUTH INC	\$	500.00
LOS ANGELES RAILROAD HERITAGE FOUNDATION	\$	500.00
Asians for Miracle Marrow Matches	\$	500.00
AMERICAN FRIENDS OF AISH HATORAH - WESTERN REGION INC	\$	500.00
Mortimer and Mimi Levitt Foundation	\$	500.00
ST VINCENT SENIOR CITIZEN NUTRITION PROGRAM INC	\$	500.00
ALLIANCE FOR HOUSING AND HEALING	\$	500.00
West Los Angeles United Methodist Church	\$	480.00
Hospital for Special Surgery Fund Inc	\$	400.00
APLA Health & Wellness	\$	350.00
UNITED WAY INC	\$	350.00
INSPIRED ENRICHMENT CENTER COMMUNITY DEVELOPMENT CORP	\$	300.00
NO GREATER SACRIFICE FOUNDATION	\$	300.00
LOS ANGELES FIRE DEPARTMENT FOUNDATION	\$	300.00
WESTSIDE JEWISH COMMUNITY CENTER INC	\$	290.00
Junior League of Los Angeles Inc	\$	250.00
PLANNED PARENTHOOD LOS ANGELES	\$	250.00
LOS ANGELES REGIONAL FOOD BANK	\$	250.00
YMCA/Westside	\$	250.00
FILM INDEPENDENT INC	\$	250.00
Union Rescue Mission	\$	250.00
Marlborough School	\$	250.00
GIRLS ON THE RUN OF LOS ANGELES COUNTY	\$	250.00
ROSEMONT RIDGE PARENT-TEACHER ORGANIZATIONS	\$	250.00
Occidental College	\$	250.00
L A S BEST	\$	250.00
JDRF INTERNATIONAL	\$	240.00

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For 2019 UBS Group AG and/or its affiliates made monetary donations to charitable programs in the City of Los Angeles as listed.

Name of Charitable Organization		Amount
BOY SCOUTS OF AMERICA	\$	200.00
BIG BROTHERS BIG SISTERS OF GREATER LOS ANGELES INC	\$	200.00
Los Angeles Gay & Lesbian Community Service Center	\$	200.00
Los Angeles County Museum of Art dba Museum Associates	\$	187.00
CYAN GRAY HOPE FOUNDATION	\$	150.00
LEADERSHIP TOLEDO	\$	150.00
HOMENETMEN	\$	150.00
ASSOC OF LATINO PROFESSIONALS IN FINANCE & ACCOUNTING FDN INC	\$	150.00
Greenwich Academy Inc	\$	150.00
Reason Foundation	\$	150.00
American Heart Association, Inc.	\$	125.00
Heart of Los Angeles (HOLA)	\$	125.00
WOMEN IN INSTITUTIONAL INVESTMENTS NETWORK WIIIN	\$	125.00
Saban Community Clinic	\$	125.00
WOMEN IN MEDIA INC	\$	103.50
Make-A-Wish Foundation of Greater Los Angeles	\$	100.00
ANIMAL LIGHTHOUSE RESCUE INC	\$	100.00
DALLAS INTERNATIONAL SCHOOL	\$	100.00
FRIENDS OF THE OBSERVATORY	\$	100.00
EPILEPSY FOUNDATION OF GREATER LOS ANGELES	\$	100.00
GRAMMY Museum Foundation Inc.	\$	100.00
CENTER THEATRE GROUP OF LOS ANGELES	\$	100.00
Susan G Komen Breast Cancer Foundation - Los Angeles County	\$	100.00
CHRIST COMMUNITY HEALTH SERVICES AUGUSTA INC	\$	100.00
THE 5 GYRES INSTITUTE	\$	100.00
The Horse Shelter	\$	100.00
JAPANESE AMERICAN NATIONAL MUSEUM	\$	95.00
CAMP KESEM NATIONAL	\$	75.00
UCLA Foundation	\$	75.00
SKIRBALL CULTURAL CENTER	\$	65.00
Mercy for Animals	\$	51.50
American Heart Association Inc	\$	50.00
Curtis School Foundation	\$	50.00
HOPE FOR PAWS	\$	50.00
National Multiple Sclerosis Society - Bike MS New York City	\$	50.00
PAD PROJECT	\$	50.00
D A R E AMERICA	\$	50.00
THE SALVATION ARMY	\$	50.00
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Grand Total	\$	232,884.42

Exhibit No. 2

Although UBS does not have internal policies regarding the utilization of subcontractors which are designated as "small business," "women-owned," "minority-owned," or "disabled-owned" business enterprises, the table below provides the breakdown of total spend with suppliers in various categories for 2019 that UBS Group AG and/or its affiliates made during calendar year per our internal supplier tracking database.

Diversity Classification	Spend with US Diverse Suppliers*	# of US Diverse Suppliers*
WBE (Woman)	\$ 47,773,054	406
MBE (Minority)	\$ 65,801,044	187
SBE (Small)	\$ 625,633,198	3,274
DBE (Disadvantaged)	\$ 325,209,336	666
VBE (Veteran)	\$ 24,309,590	65

Exhibit No. 3

Due to the global nature of its business, UBS Group AG (the UBS parent company) is subject to a wide range of regulatory oversight, including oversight of its U.S. public finance business. We are involved in a variety of claims, disputes, legal proceedings and governmental and regulatory inquiries and investigations in jurisdictions where we are active and such matters from time to time include matters involving our municipal securities or public finance business. As part of the securities industry registration and licensing process, UBS and its employees are required to disclose certain arbitration awards, disciplinary, financial and regulatory events. In addition actions by regulatory authorities against current or former employees are also disclosed. Information in this regard is available on FINRA's BrokerCheck website (<https://brokercheck.finra.org/>). This information includes disclosures related to not only the broker dealer through which UBS conducts its public finance business (currently UBS Financial Services Inc.) but to our parent company (UBS Group AG) and other UBS Affiliates. UBS Group AG discloses material legal proceedings as part of its SEC filings, including matters relating to its subsidiaries. The most recent such filings can be found on the firm's Investor Relations website (https://www.ubs.com/global/en/about_ubs/investor_relations.html). We are not able to comment on pending, anticipated or completed non-public governmental or regulatory inquiries, investigations or legal proceedings, if any.