3rd REGIONAL INVESTORS CONFERENCE | 2016

AGFNDA*

Thursday,	March 31, 2016	
7:00 AM	REGISTRATION AND CONTINENTAL BREAKFAST	Playa Jefferson
8:00 AM	WELCOMING REMARKSHonorable Eric Garcetti, Mayor, CITY OF LOS ANGELES	
8:30 AM	 CREDIT PRESENTATIONS Miguel A. Santana, City Administrative Officer, CITY OF LOS ANGELES Lisa Mowery, Chief Financial Officer, WASTEWATER SYSTEM, CITY OF LOS ANGELES Jeffery L. Peltola, Chief Financial Officer, LOS ANGELES DEPARTMENT OF WATER & POWER 	
9:45 AM	REFRESHMENT BREAK	
10:00 AM	 CREDIT PRESENTATIONS Joseph Kelly, Treasurer and Tax Collector, COUNTY OF LOS ANGELES Donna R. Mills, Treasurer, LOS ANGELES COUNTY METROPOLITAN TRANSPORTATION AUTHORITY Gary Breaux, Chief Financial Officer, THE METROPOLITAN WATER DISTRICT OF SOUTHERN CALIFORNIA 	
11:15 AM	 CREDIT PRESENTATIONS Ryan P. Yakubik, Chief Financial Officer, LOS ANGELES WORLD AIRPORTS Eugene D. Seroka, Executive Director, PORT OF LOS ANGELES 	
12:15 PM	LUNCH	
1:30 PM	 CREDIT PRESENTATIONS Megan Reilly, Chief Financial Officer, LOS ANGELES UNIFIED SCHOOL DISTRICT Francisco C. Rodriguez, Ph.D., Chancellor, LOS ANGELES COMMUNITY COLLEGE DISTRICT 	
2:30 PM	PANEL – PLAYA VISTA: HOME OF SILICON BEACH	
4:00 PM	SILICON BEACH TOUR	
6:00 PM	COCKTAIL RECEPTION	The Resort at Playa Vista
	MESSAGES FROM CITY OF LOS ANGELES COUNCILMEMBERS	

^{*}Subject to change. Please check <u>cao.lacity.org/debt</u> regularly for updates and conference materials. Attire: California Casual (no ties required).

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Friday, April 1, 2016

7:00 AM BREAKFAST BUFFET BEGINS

Playa Jefferson

7:30 AM PUBLIC PRIVATE PARTNERSHIP PANEL

Moderator: Ignacio Barandiaran, Principal, ARUP ADVISORY INC.

- Miguel A. Santana, City Administrative Officer, CITY OF LOS ANGELES
- Deborah Flint, Chief Executive Officer, LOS ANGELES WORLD AIRPORTS
- Phillip A. Washington, Chief Executive Officer, LOS ANGELES COUNTY METROPOLITAN TRANSPORTATION AUTHORITY

9:00 AM DEPART ON SITE TOURS

Playa Jefferson

12:00 PM RETURN FROM SITE TOURS

CONFERENCE ADJOURNS

In an effort to "go green," presentation materials will be made available electronically. Printed materials will not be made available during the conference. Presentation materials will be posted online at cao.lacity.org/debt by Tuesday, March 29, 2016.

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SITE TOUR INFORMATION*

We are excited to offer six site tours, which showcase various operational facilities in Los Angeles. Please choose one site tour from the following options:

LOS ANGELES DEPARTMENT OF WATER AND POWER:** Scattergood Generating Station – Pending description.

LOS ANGELES WORLD AIRPORTS*: As the fifth busiest airport in the world and second busiest in the United States, LAX is the United States' premier international gateway to the East. Served by 64 different passenger air carriers, LAX offers non-stop flights to 85 domestic destinations and 72 international destinations. The airport serves a vast, diverse, and dynamic market that is the headquarters for 20 of the Fortune 500 companies and has a population of 18.6 million. The airfield tour will begin at the Flight Path Learning Center and Museum and will highlight many of the completed projects including the new Tom Bradley International Terminal, recent Airfield and Terminal Improvements and construction projects underway to meet current and future travel demand and improve the passenger experience.

PORT OF LOS ANGELES: For more than 100 years, the Port of Los Angeles – America's Port – has been making history as an economic engine for Southern California and the nation. What better way to see America's busiest container port and to learn about the Port's role in international trade than from the water? Visitors will sail down the Main Channel where they will see an impressive array of ships, mega-sized machinery, wildlife including sea lions and birds, and other sights unique to the harbor. Guests will experience pulling up next to a massive containership as giant cranes load and unload cargo. The Captain's narration includes historical references, point of interest identification, economics, and statistical information.

LOS ANGELES WASTEWATER SYSTEM: The City operates and maintains one of the world's largest wastewater collection and treatment systems. The City of Los Angeles is currently planning and designing over 200 sewer and water reclamation projects that will be built over the next decade as part of the 10-Year LA Wastewater Capital Improvement Program. Over 6,700 miles of sewers serve more than four million residential and business customers in Los Angeles and 29 contracting cities and agencies. These sewers are connected to the City's four water reclamation plants that process an average of 360 million gallons of wastewater each day of the year. The average flow of wastewater to the Hyperion Water Reclamation Plant (HWRP) is 280 million gallons per day, which would fill the Rose Bowl three times. Want to know what happens after the "flush"? To find out, come join us on a site tour at the HWRP, the City's oldest and largest wastewater treatment facility. The City purchased land for the HWRP site in 1892 and began using it for wastewater disposal in 1894. The first modern facility was built 1949-1950, and in 1998 the City completed its 12- year, \$1.6 billion modernization and expansion project. Now, HWRP is one of the most technologically advanced plants in the world. This tour will include site visits to current construction projects, including the new cogeneration facility that will allow the plant to produce renewable energy from biogas. For your safety, please be aware all participants will be required to wear closed-toe walking shoes and hard hats will be provided on site.

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LOS ANGELES UNIFIED SCHOOL DISTRICT: The Robert F. Kennedy Community Schools, built in two phases on nearly 24 acres of land, serves approximately 4,200 K-12 students on the site of the former Ambassador Hotel. The new school complex is located in the Central Wilshire District, one of the highest density areas of Los Angeles. The K-5 school opened in the Fall of 2009, and the middle and high schools opened in September of 2010. The design of the schools is unique in that it not only provides the educational requirements of a new school facility, but also incorporates the history of the former Ambassador Hotel, the legacy of Senator Robert F. Kennedy and a spirit of community use. The former Cocoanut Grove nightclub was restored as a 500-seat auditorium, the former ballroom was restored as a library, and the Paul Williams Coffee Shop was recreated as a staff and teacher lounge. The school complex also includes a swimming pool, comprehensive athletic facilities, and a public park located on Wilshire Boulevard, which contains selected pieces of public art commemorating Senator Kennedy and the history of the Ambassador hotel. The schools were also designed and built to reflect the latest "green" building methods and materials, incorporating sustainable design elements such as thermal displacement ventilation (air delivered from the lower portions of walls rather than the ceiling); double and triple-glazed windows to reduce heat load and urban traffic noise; reflective white roofing; drought-tolerant landscaping; water saving plumbing fixtures; renewable materials such as linoleum, rubber, and cork flooring; and solar panels in the park.

LOS ANGELES COUNTY METROPOLITAN TRANSPORTATION AUTHORITY: Expo 2 Line Tour – Pending description.

THE METROPOLITAN WATER DISTRICT OF SOUTHERN CALIFORNIA: West Basin Recycling Facility – Pending description.

*This tour is subject to a security clearance. Please be prepared to show your driver's license or any other government issued photo ID.

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