OFFICE OF THE CITY ADMINISTRATIVE OFFICER
DEBT MANAGEMENT GROUP
2015-16 Proposed Schedule of Bond Issuances and Transactions
as of January 6, 2016

Bond Issuance	Expected Sale Date	Estimated Amount
MICLA 2015-A Convention Center Refunding	November 4, 2015	$292.415 million
LACC Commercial Paper Program	November 18, 2015	$110 million
Wastewater System Commercial Paper Letter of Credit Replacement	December 18, 2015	$200 million
Wastewater System Variable Rate Bonds Credit Support	December 18, 2015	$280.9 million
MICLA Street Lighting Direct Loan	February, 2016	$25 million
Extend MICLA Letter of Credit	February, 2016	$130 million
MICLA Letters of Credit Replacements	March, 2016	$335 million
MICLA 2016-A Refunding (Real Property)	March, 2016	$400 million
MICLA 2016-B Refunding (Equipment)	March, 2016	$70 million
MICLA AK Refunding	Spring, 2016	$31 million
TRAN 2016	June, 2016	$1.4 billion