

# LOS ANGELES

2<sup>ND</sup> REGIONAL INVESTORS CONFERENCE | 2014

## AGENDA\*

Wednesday, February 26, 2014

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|----------------|--|--|
| <b>1:00 PM</b> | <b>REGISTRATION</b>  | The Globe Theatre at Universal Studios Hollywood |
| <b>2:00 PM</b> | <b>WELCOMING REMARKS</b>   |  |
|                | <ul style="list-style-type: none"><li>• The Honorable Eric Garcetti, <i>Mayor</i>, CITY OF LOS ANGELES</li></ul>   |  |
| <b>2:15 PM</b> | <b>ECONOMIC UPDATE PANEL</b>   |  |
|                | <b>Moderator:</b> Miguel A. Santana, <i>City Administrative Officer</i> , CITY OF LOS ANGELES  |  |
|                | <ul style="list-style-type: none"><li>• Jordan Levine, <i>Director of Economic Research</i>, BEACON ECONOMICS</li><li>• Bruce Baltin, <i>Senior Vice President and Executive in Charge</i>, PKF CONSULTING USA, LLC</li></ul>  |  |
| <b>3:15 PM</b> | <b>REFRESHMENT BREAK</b>   |  |
| <b>3:30 PM</b> | <b>CREDIT PRESENTATIONS</b>  |  |
|                | <b>Moderator:</b> Natalie R. Brill, <i>Chief of Debt Management</i> , CITY OF LOS ANGELES  |  |
|                | <ul style="list-style-type: none"><li>• Miguel A. Santana, <i>City Administrative Officer</i>, CITY OF LOS ANGELES</li><li>• Mark Saladino, <i>Treasurer and Tax Collector</i>, COUNTY OF LOS ANGELES</li><li>• Terry Matsumoto <i>Chief Financial Services Officer and Treasurer</i>, LOS ANGELES COUNTY METROPOLITAN TRANSPORTATION AUTHORITY</li><li>• Phil Lieber, <i>Chief Financial Officer</i>, LOS ANGELES DEPARTMENT OF WATER &amp; POWER</li></ul> |  |
| <b>4:45 PM</b> | <b>UNIVERSAL STUDIOS PRESENTATION</b>  |  |
|                | <ul style="list-style-type: none"><li>• [Name], [Title], UNIVERSAL STUDIOS</li></ul>   |  |
| <b>5:00 PM</b> | <b>VIP TRAM TOUR OF UNIVERSAL STUDIOS BACKLOTS</b> (Optional)  |  |
| <b>6:00 PM</b> | <b>COCKTAIL RECEPTION</b>  |  |

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Thursday, February 27, 2014

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6:45 AM	SITE TOUR REGISTRATION	[TBD], Loews Hotel
7:00 AM	AMERICAN CONTINENTAL BREAKFAST	[TBD], Loews Hotel
7:45 AM	DEPART TO SITE TOURS	Lobby, Loews Hotel
11:15 AM	RETURN FROM SITE TOURS	
11:30 AM	LUNCHEON	Paramount Theatre at Paramount Pictures
11:45 AM	CREDIT PRESENTATIONS	
	<b>Moderator:</b> Miguel A. Santana, <i>City Administrative Officer</i> , CITY OF LOS ANGELES	
	<ul style="list-style-type: none"><li>• Lisa Mowery, <i>Acting Chief Financial Officer</i>, WASTEWATER SYSTEM, CITY OF LOS ANGELES</li><li>• Ryan P. Yakubik, <i>Director of Capital Development &amp; Budget</i>, LOS ANGELES WORLD AIRPORTS</li><li>• Karl K.Y. Pan, <i>Chief Financial Officer</i>, PORT OF LOS ANGELES</li><li>• Timothy S. Rosnick, <i>Deputy Controller</i>, LOS ANGELES UNIFIED SCHOOL DISTRICT</li></ul>	
2:15 PM	CLOSING REMARKS	
	<ul style="list-style-type: none"><li>• Miguel A. Santana, <i>City Administrative Officer</i>, CITY OF LOS ANGELES</li></ul>	
2:30 PM	CONFERENCE ADJOURNS	
3:00 PM	PARAMOUNT PICTURES VIP STUDIO TOUR (Optional, Duration: 1 Hour)	

In an effort to "go green," presentation materials will be made available electronically. Printed materials will not be made available during the conference. Presentation materials will be posted online at [www.cao.lacity.org](http://www.cao.lacity.org) by February 19, 2014.

\*Subject to change. Please check [www.cao.lacity.org](http://www.cao.lacity.org) regularly for updates and conference materials.

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### SITE TOUR INFORMATION

We are excited to offer four site tours which showcase various operational facilities in Los Angeles. Please choose one site tour from the following options:

**LOS ANGELES CITY AND COUNTY\***: The Los Angeles City and County invite you to tour two of the most iconic buildings in the City and County: Disney Music Hall and City Hall. Designed by Frank Gehry, Disney Hall epitomizes the beauty of a hall made especially to hear the sounds of music. With its Cinderella staircase and pitch perfect auditorium, this hall is the perfect addition to the County's Music Center. Down the street is the City of Los Angeles' City Hall. Built in 1928 and restored after the 1994 Earthquake, the art deco interior will fill your senses with its beautiful rotunda and marble hallways. Then, climb to the top of the Tom Bradley Tower and see a panoramic view of the City from 32 stories high. We just hope it is a clear day.

**LOS ANGELES DEPARTMENT OF WATER AND POWER\*\***: LADWP is nearing completion on the construction of a new ultraviolet (UV) water treatment facility at the Los Angeles Aqueduct Filtration Plant (LAAFP) in Sylmar. The state-of-the-art UV facility will add an advanced level of protection to the LADWP's treatment process to comply with new water quality regulations established by the United States Environmental Protection Agency. Treating approximately 600 million gallons of water per day, the UV facility will be the second largest in the United States.

**LOS ANGELES WORLD AIRPORTS\***: Site tour description will be updated soon.

**PORT OF LOS ANGELES**: For more than 100 years, the Port of Los Angeles – America's Port -- has been making history as an economic engine for Southern California and the nation. What better way to see America's busiest container port and to learn about the Port's role in international trade than from the water? Visitors will sail down the Main Channel where they will see an impressive array of ships, mega-sized machinery, wildlife including sea lions and birds, and other sights unique to the harbor. Guests will experience pulling up next to a massive containership as giant cranes load and unload cargo. The Captain's narration includes historical references, point of interest identification, economics, and statistical information.

**LOS ANGELES WASTEWATER SYSTEM**: The City of Los Angeles operates and maintains one of the world's largest wastewater collection and treatment systems. The City of Los Angeles is currently planning and designing over 150 sewers and sewer related projects that will be built over the next decade as part of the 10-Year LA Sewers Construction Program. Over 6,500 miles of sewers serve more than four million residential and business customers in Los Angeles and 29 contracting cities and agencies. These sewers are connected to the City's four wastewater and water reclamation plants that process an average of 550 million gallons of wastewater each day of the year. Want to know what happens after the "flush"? To find out, come join us on a site tour of a wastewater treatment facility. For your safety, please be aware all participants will be required to wear closed toe walking shoes and hard hats will be provided on site.

*\*This tour is subject to a security clearance. Please be prepared to show your driver's license or any other government issued photo ID.*

*\*\*This tour is subject to a security clearance. Please submit a copy of your driver's license or any other government issued photo ID prior to the conference to [cao.debt@lacity.org](mailto:cao.debt@lacity.org).*

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### REGISTRATION INFORMATION

**RSVP is required to attend the conference.** To RSVP, please send a completed Registration Form to [cao.debt@lacity.org](mailto:cao.debt@lacity.org) by Friday, February 14, 2014. **There is no charge for investors and credit analysts. Registration fees for issuers and all other public finance professionals are \$50 and \$325, respectively.** For more information, please contact the Debt Management Group at (213) 473-7500.

### TRAVEL AND ACCOMMODATIONS

We have secured a block of rooms at the Loews Hollywood Hotel. If making reservations by phone, please reference the **LA Regional Investors Conference** to receive the discounted room rate. All attendees will be responsible for their own room, tax and incidental charges. **Please make your reservations by Monday, February 3, 2014.** Please reserve your rooms early as block rooms are limited.

Reserve Online:

[https://resweb.passkey.com/Resweb.do?mode=welcome\\_ei\\_new&eventID=10908301&utm\\_source=11945&utm\\_medium=email&utm\\_campaign=27116205](https://resweb.passkey.com/Resweb.do?mode=welcome_ei_new&eventID=10908301&utm_source=11945&utm_medium=email&utm_campaign=27116205)

Reserve by Phone: 1-855-563-9749

Room Rates: \$239 per night (Single and double rooms available)

Parking Rates: \$13 self-parking and \$38 valet parking

Attire: Business Casual

Onsite hosted parking will be available at Universal Studios and Paramount Studios. Onsite non-hosted parking will be available at Loews Hollywood Hotel. Specific information regarding driving directions and parking will be provided after registration. Complimentary shuttle service to and from the studios and hotel will be provided. Public transportation is also available via the Metro Redline. For more transit information, please visit <http://www.metro.net/riding/maps/red-line/>. For more general information about the venues, please visit:

#### UNIVERSAL STUDIOS HOLLYWOOD

1000 Universal City Plaza  
Universal City, CA 91608

<http://www.universalstudioshollywood.com>

#### PARAMOUNT PICTURES

5555 Melrose Avenue  
Hollywood, CA 90038

<http://www.paramountstudios.com>

#### LOEWS HOLLYWOOD HOTEL

1755 North Highland Avenue  
Hollywood, CA 90028

<http://www.loewshotels.com/Hollywood-Hotel>