## Proposed Schedule of Bond Issuances and Transactions as of July 1, 2020

<table>
<thead>
<tr>
<th>No.</th>
<th>Bond Issuance</th>
<th>Expected Sale Date*</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>TRAN 2020</td>
<td>July 7, 2020</td>
<td>$1.87 billion</td>
</tr>
<tr>
<td>2</td>
<td>MICLA Lease Revenue Bonds, Series 2020-A (Capital Equipment)</td>
<td>August, 2020</td>
<td>$80 million</td>
</tr>
<tr>
<td>3</td>
<td>MICLA Lease Revenue Bonds, Series 2020-B (Real Property)</td>
<td>August, 2020</td>
<td>$80 million</td>
</tr>
<tr>
<td>4</td>
<td>MICLA Lease Revenue Refunding Bonds, Series 2020-C (Real Property)(Taxable)</td>
<td>August, 2020</td>
<td>$90 million</td>
</tr>
<tr>
<td>5</td>
<td>Streetlight Retrofit Private Placement</td>
<td>September, 2020</td>
<td>$9 million</td>
</tr>
<tr>
<td>6</td>
<td>Homelessness (Proposition HHH) and Storm Warter (Proposition O)</td>
<td>Spring 2021</td>
<td>$175 million</td>
</tr>
</tbody>
</table>