

**OFFICE OF THE CITY ADMINISTRATIVE OFFICER
DEBT MANAGEMENT GROUP
2015-16 Proposed Schedule of Bond Issuances and Transactions
as of March 1, 2016**

Bond Issuance	Expected Sale Date	Estimated Amount
MICLA 2015-A Convention Center Refunding	November 4, 2015	\$292.415 million
LACC Commercial Paper Program	November 18, 2015	\$110 million
Wastewater System Commercial Paper Letters of Credit	December 18, 2015	\$200 million
Wastewater System Variable Rate Bonds Direct Loan	December 18, 2015	\$280.86 million
Extend MICLA Commercial Paper Letter of Credit	February 3, 2016	\$130 million
MICLA Street Lighting Direct Loan	April, 2016	\$25 million
MICLA 2016-A Refunding (Equipment)	March, 2016	\$70 million
MICLA 2016-B Refunding (Real Property)	March, 2016	\$950 million
MICLA Commercial Paper Letters of Credit	March, 2016	\$335 million
MICLA AK Refunding	Spring, 2016	\$31 million
TRAN 2016	June, 2016	\$1.4 billion