

**OFFICE OF THE CITY ADMINISTRATIVE OFFICER  
DEBT MANAGEMENT GROUP  
2016-17 Proposed Schedule of Bond Issuances and Transactions  
as of May 1, 2017**

<b>Bond Issuance</b>	<b>Expected Sale Date</b>	<b>Estimated Amount</b>
Wastewater System Subordinate Revenue Bonds, Series 2017-A (Green Bonds)	May 10, 2017	\$228.6 million
Wastewater System Subordinate Revenue Bonds, Refunding Series 2017-B (Green Bonds)	May 10, 2017	\$111.4 million
Wastewater System Subordinate Revenue Bonds, Refunding Series 2017-C (Taxable) (Green Bonds)	May 10, 2017	\$117.1 million
TRAN 2017	June 21, 2017	\$1.4 billion
General Obligation Bonds, Taxable Series 2017-A	June 27, 2017	\$89 million
General Obligation Bonds, Refunding Series 2017-A	June 27, 2017	\$96 million