

NOTICE AND AGENDA

FOR A SPECIAL MEETING OF THE MUNICIPAL IMPROVEMENT CORPORATION OF LOS ANGELES

Tuesday, November 9, 2021

11:00 AM (PST)

Pursuant to Assembly Bill 361, and due to concerns over COVID-19, the meeting will be conducted by telephone/videoconference.

To Join the Meeting Please Call: +1 669-900-6833

Meeting ID: 889-4063-2139

Meeting materials are available upon request by contacting cao.debt@lacity.org.

Instructions to join the meeting:

- Public participants should dial the phone number: +1 669 900 6833
- Public participants will be asked for a Meeting ID, they should enter: 889 4063 2139, followed by the # (pound sign)
- Participants will be asked to enter a participant ID, they should press # (pound sign) to continue
- Participants will then be joined into the meeting.

Board of Directors: Faye Washington, President
Andrea Ambriz, Vice President
Paul M. Smith, Treasurer
Lily Lee, Member
Vacant, Secretary

Contact: Augusto Gutierrez, (213) 473-7557

To the Board of Directors ("Board") of the Municipal Improvement Corporation of Los Angeles, a California public benefit nonprofit corporation: A Special Meeting of the Board of Directors will be held on Tuesday, November 9, 2021, at 11:00 AM (PST).

AGENDA

- I. Call to order.
- II. Roll call and determine existence of quorum.
- III. Approval of the Minutes.
- IV. Public comment.

- V. Consideration of a resolution approving the issuance and sale of not to exceed \$200,000,000 in aggregate principal amount of Municipal Improvement Corporation of Los Angeles Lease Revenue Bonds, Series 2021-C (Capital Equipment and Real Property) (the “MICLA 2021C Bonds”), approving the form and authorizing the preparation of a Preliminary Official Statement and the execution and delivery of a Final Official Statement, an Indenture, a Lease Agreement, a Site Lease, a Facility Lease Agreement, an Assignment Agreement, a Notice Inviting Bids, a Notice of Intention to Sell Bonds, and a Continuing Disclosure Certificate relating to the Bonds, and authorizing and directing certain actions with respect thereto, and ratifying and approving certain past actions. On November 2, 2021, the CAO provided a report to the Board on the issuance of the MICLA 2021C Bonds. The CAO recommends that the Board adopt this resolution and authorize the MICLA 2021C Bonds as described in such resolution, the execution of the related documents and agreements, and the authorization and ratification of certain other matters, all as set forth in the resolution.
- VI. Consideration of CAO report regarding new Ralph M. Brown Act (Brown Act) teleconferencing options pursuant to Assembly Bill 361, which allows legislative Brown Act bodies to continue conducting teleconference meetings without complying with certain requirements set forth in Section 54953(b)(3) of the Brown Act if certain conditions exist and findings are made. In order to continue conducting such teleconference meetings pursuant to AB 361, the MICLA Board of Directors would be required to meet to make certain findings not later than 30 days after the MICLA Board of Directors’ first use of conducting such a teleconference meeting after October 1, 2021, and thereafter to repeat making the findings not later than every 30 days. Following such consideration, the MICLA Board of Directors would consider whether it desires to schedule its next Board meeting.
- VII. Elect Secretary for the remainder of Fiscal Year 2021-22 and Fiscal Year 2022-23, for a term, beginning on November 9, 2021 and ending on June 30, 2023.
- VIII. Discussion of candidates to fill vacant director position on the MICLA Board.
- IX. Adjournment.

As a covered entity under Title II of the Americans with Disabilities Act, the City of Los Angeles does not discriminate on the basis of disability and, upon request, will provide reasonable accommodation to ensure equal access to its programs, services and activities. Department on Disability sign language interpreters, assistive listening devices or other auxiliary aids and/or services may be provided upon request. To ensure availability, your request should be received at least 72 hours in advance of the need to ensure availability. Due to difficulties in securing sign language interpreters, five or more business days’ notice is strongly recommended. If you have such a request, please contact City Administrative Officer staff at cao.debt@lacity.org.

Note: All written materials reviewed by the Board are made part of the record.

This notice and agenda was posted no later than Thursday, November 4, 2021, at 11:00 AM, at 200 N. Spring Street and 200 N. Main Street in the City of Los Angeles, California 90012. Copies of this agenda will be available online at <http://cao.lacity.org/> no later than November 4, 2021, at 11:00 AM. All documents distributed to the Board Members will be available to the public upon request by contacting cao.debt@lacity.org.