

NOTICE AND AGENDA

FOR A REGULAR MEETING OF THE MUNICIPAL IMPROVEMENT CORPORATION OF LOS ANGELES

Tuesday, February 2, 2021

1:00 PM (PST)

In conformity with the Governor's Executive Order N-29-20 (March 17, 2020) and due to concerns over COVID-19, the meeting will be conducted by telephone/videoconference.

To Join the Meeting Please Call: +1 669 900 6833 US

Meeting ID: 867 1750 2828 #

Meeting materials are available upon request by contacting cao.debt@lacity.org.

Instructions to join the meeting:

- Public participants should dial the phone number + 1 669 900 6833 US
- Public participants will be asked for a Meeting ID, they should enter 867 1750 2828, followed by the # (pound sign)
- Participants will be asked to enter a participant ID, they should press # (pound sign) to continue
- Participants will then be joined into the meeting.

Board of Directors: Lily Y. Lee, President
Faye Washington, Vice President
Andrea B. Ambriz, Secretary
William T. Fujioka, Treasurer
Paul M. Smith, Member

Contact: Augusto Gutierrez, (213) 473-7557

To the Board of Directors ("Board") of the Municipal Improvement Corporation of Los Angeles, a California public benefit nonprofit corporation: A Regular Meeting of the Board of Directors will be held on Tuesday, February 2, 2021, at 1:00 PM (PST).

AGENDA

- I. Call to order.
- II. Roll call and determine existence of quorum.
- III. Approval of the Minutes.
- IV. Consideration of a resolution approving the issuance and sale of Municipal Improvement Corporation of Los Angeles Lease Revenue Refunding Bonds in one or more series, approving the form and authorizing the preparation of a Preliminary Official Statement and

the execution and delivery of a Final Official Statement, an Indenture, one or more Equipment Lease Agreements, one or more Site Leases, one or more Facility Lease Agreements, one or more Assignment Agreements, one or more Bond Purchase Agreements, one or more Escrow Agreements, a Continuing Disclosure Certificate relating to the Refunding Bonds, and approving the preparation of an Invitation to Exchange and a Dealer-Manager Agreement relating to the Exchange, and authorizing and approving certain other documents and agreements and authorizing and directing certain actions in connection therewith. On January 26, 2021, the CAO presented a report to the Board on the issuance of the MICLA 2021 Bonds. The CAO recommends that the Board adopt this resolution and authorize the MICLA 2021 Bonds as described in such resolution and the execution of the related documents and agreements set forth in the resolution.

V. Public comment.

VI. Adjournment.

As a covered entity under Title II of the Americans with Disabilities Act, the City of Los Angeles does not discriminate on the basis of disability and, upon request, will provide reasonable accommodation to ensure equal access to its programs, services and activities. Department on Disability sign language interpreters, assistive listening devices or other auxiliary aids and/or services may be provided upon request. To ensure availability, your request should be received at least 72 hours in advance of the need to ensure availability. Due to difficulties in securing sign language interpreters, five or more business days' notice is strongly recommended. If you have such a request, please contact City Administrative Officer staff at cao.debt@lacity.org.

Note: All written materials reviewed by the Board are made part of the record.

This notice and agenda was posted no later than Thursday, January 28, 2021, at 1:00 PM, at 200 N. Spring Street and 200 N. Main Street in the City of Los Angeles, California 90012. Copies of this agenda will be available online at <http://cao.lacity.org/>. All documents distributed to the Board Members will be available to the public upon request by contacting cao.debt@lacity.org.