City of Los Angeles
Responsible Banking & Investment Monitoring Program
For Investment Banks

Investment banks providing City investment banking services or seeking City investment banking business must complete and submit this form no later than July 1st of each year to the City Administrative Officer to comply with Chapter 5.1, Section 20.95.1 of the Los Angeles Administrative Code.

Contact Information:
Cabrera Capital Markets LLC
Name of Financial Institution
10 South LaSalle Street, Suite 1050  Chicago  IL  60603
Street Address              City  State        Zip Code
Brian Corley, Senior Vice President
Contact Person Name and Title
213-279-2120  bcorley@cabreracapital.com
Telephone No. Email Address

SOCIAL RESPONSIBILITY
Please answer the following questions for the preceding calendar year.

1. Did your firm make monetary donations to charitable programs within the City limits?
   
   Yes ___ No ___

   If yes, please complete the attached form, labeled at Exhibit 1.

2. Did your firm provide any scholarship awards to residents of the City of Los Angeles?

   Yes ___ No ___

   a. How many scholarships were awarded? ________
   b. What was the total value of the awarded scholarships? ________

3. Does your firm have internal policies regarding utilization of subcontractors which are designated as “women owned,” “minority owned,” or “disabled” business enterprises? Yes ___ No ___

   If yes, please provide a copy of your policies, labeled as Exhibit 2
CONSUMER PROTECTION

1. Is the financial institution currently in compliance with all applicable consumer financial protection laws?

   Yes X  No ___

   If no, please briefly explain: ____________________________________________________________

   ____________________________________________________________

2. Does the financial institution have policies to prevent the use of illegal predatory consumer adverse sales goals as the bases for evaluation, promotion, discipline or compensation of employees?

   Yes X  No ___

   If no, please briefly explain: ____________________________________________________________

   ____________________________________________________________

3. Does the financial institution encourage and maintain whistleblower protection policies for its employees and/or customers to report suspected illegal practices, including predatory sales goals?

   Yes X  No ___

   If no, please briefly explain: ____________________________________________________________

   ____________________________________________________________

4. In the last five years, has the financial institution been subject to any disciplinary actions such as fines, suspensions, or settlements, undertaken by the Securities and Exchange Commission, the Consumer Financial Protection Bureau, the Municipal Securities Regulation Board, the Financial Industry Regulatory Agency and/or any State regulatory agency?

   Yes X  No ___

5. If the answer to question no. 4 is yes, please provide in separate attachment labeled Exhibit 3, what the violation(s) are, the reason for the enforcement action, what government agencies are involved, the date of the enforcement action, what is the current status, and how were or will the issues be resolved?

   ____________________________________________________________

   ____________________________________________________________
CERTIFICATION UNDER PENALTY OF PERJURY (*)

I certify under penalty of perjury that I have read and understand the questions contained in this form and the responses contained in the form and on all the attachments. I further certify that I have provided full and complete answers to each question, and that all information provided in response to this form is true and accurate to the best of my knowledge and belief.

Brad Ziembka  Chief Compliance Officer

Print Name              Title                      Signature                     Date  6/10/2020

(*) Signature must be that of the Head of Public Finance or equivalent corporate executive.

PLEASE SEND THE ORIGINAL SIGNED FORM TO THE ADDRESS BELOW AND EMAIL A COPY TO CAO.DEBT@LACITY.ORG.

Office of the City Administrative Officer
200 North Main St. Room 1500
Los Angeles, CA 90012
Attention: Debt Management Group
<table>
<thead>
<tr>
<th>Name of Charitable Organization</th>
<th>Type</th>
<th>Amount ($)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Barrio Silicon</td>
<td>Children &amp; Youth Development</td>
<td>1000</td>
</tr>
<tr>
<td>Dukes</td>
<td>Triple Sponsor</td>
<td>1000</td>
</tr>
<tr>
<td>San Gabriel Valley Civic Alliance</td>
<td>Community Development</td>
<td>2500</td>
</tr>
<tr>
<td>Latino Donor Collaborative,Inc (LDC)</td>
<td>Minority Empowerment</td>
<td>5000</td>
</tr>
<tr>
<td>TELACU Education</td>
<td>Education &amp; Literacy</td>
<td>2500</td>
</tr>
<tr>
<td>Roybal Foundation</td>
<td>Community Development</td>
<td>1500</td>
</tr>
<tr>
<td>Cathedral High School</td>
<td>Education &amp; Literacy</td>
<td>1250</td>
</tr>
<tr>
<td>El Monte Chamber of Commerce</td>
<td>Economic Development</td>
<td>500</td>
</tr>
<tr>
<td>Olivarez Madruga Lemieux O'Niell</td>
<td>Education &amp; Literacy</td>
<td>6572</td>
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On October 12, 2017 (related to activity in 2013), without admitting or denying the findings, the firm consented to sanctions and to the entry of findings by FINRA related to the maintenance of due diligence files, internal procedures for underwriting when not acting as a lead underwriter, and regulatory registrations. With respect to these items, FINRA did not note any negative impact to any client or to the public. In addition, the firm has revised its internal procedures to address each of the concerns raised by FINRA’s findings. The full text of the findings FINRA made with respect to the matter noted above can be found at the following link https://brokercheck.finra.org/ by entering the Cabrera’s CRD# 10081.