

**City of Los Angeles
Responsible Banking & Investment Monitoring Program
For Investment Banks**

Investment banks providing City investment banking services or seeking City investment banking business must complete and submit this form no later than July 1st of each year to the City Administrative Officer to comply with Chapter 5.1, Section 20.95.1 of the Los Angeles Administrative Code.

Contact Information:

Morgan Stanley & Co. LLC
Name of Financial Institution

<u>555 California Street, Suite 2200</u>	<u>San Francisco</u>	<u>CA</u>	<u>94104</u>
Street Address	City	State	Zip Code

Esther Berg, Executive Director
Contact Person Name and Title

<u>(415) 576-2072</u>	<u>Esther.Berg@morganstanley.com</u>
Telephone No.	Email Address

SOCIAL RESPONSIBILITY

Please answer the following questions for the preceding calendar year.

1. Did your firm make monetary donations to charitable programs within the City limits?

Yes X No ___

If yes, please complete the attached form, labeled at Exhibit 1.

2. Did your firm provide any scholarship awards to residents of the City of Los Angeles?

Yes X No ___

- a. How many scholarships were awarded? N/A*
b. What was the total value of the awarded scholarships? N/A*

3. Does your firm have internal policies regarding utilization of subcontractors which are designated as "women owned," "minority owned," or "disabled" business enterprises? Yes ___ No X

If yes, please provide a copy of your policies, labeled as Exhibit 2

*MS&CO LLC offers a number of scholarships through the Richard B. Fisher Scholarship Program and a Morgan Stanley Fellowship MBA Program. While scholarships have been awarded to residents of L.A., we do not keep historical data on each individual scholarship or the amount awarded

** No formal written policy, but MS&CO LLC encourages opportunities for diverse business owners; please see <http://www.morganstanley.com/about-us/supplier-diversity>

CONSUMER PROTECTION

1. Is the financial institution currently in compliance with all applicable consumer financial protection laws?

Yes X No ___

If no, please briefly explain: _____

2. Does the financial institution have policies to prevent the use of illegal predatory consumer adverse sales goals as the bases for evaluation, promotion, discipline or compensation of employees?

Yes X No ___

If no, please briefly explain: _____

3. Does the financial institution encourage and maintain whistleblower protection policies for its employees and/or customers to report suspected illegal practices, including predatory sales goals?

Yes X No ___

If no, please briefly explain: _____

4. In the last five years, has the financial institution been subject to any disciplinary actions such as fines, suspensions, or settlements, undertaken by the Securities and Exchange Commission, the Consumer Financial Protection Bureau, the Municipal Securities Regulation Board, the Financial Industry Regulatory Agency and/or any State regulatory agency?

Yes X No ___

5. If the answer to question no. 4 is yes, please provide in separate attachment labeled Exhibit 3, what the violation(s) are, the reason for the enforcement action, what government agencies are involved, the date of the enforcement action, what is the current status, and how were or will the issues be resolved?

See Exhibit 3 _____

CERTIFICATION UNDER PENALTY OF PERJURY (*)

I certify under penalty of perjury that I have read and understand the questions contained in this form and the responses contained in the form and on all the attachments. I further certify that I have provided full and complete answers to each question, and that all information provided in response to this form is true and accurate to the best of my knowledge and belief.

<u>Brian Wynne, Managing Director</u>		<u>6/18/2020</u>
Print Name	Title	Signature
		Date

(*) Signature must be that of the Head of Public Finance or equivalent corporate executive.

PLEASE SEND THE ORIGINAL SIGNED FORM TO THE ADDRESS BELOW AND EMAIL A COPY TO CAO.DEBT@LACITY.ORG.

**Office of the City Administrative Officer
200 North Main St. Room 1500
Los Angeles, CA 90012
Attention: Debt Management Group**

**Attachment for Question #1 - Responsible Banking Investment Monitoring
Program for Investment Banks**

Name of Charitable Organization	Type	Amount (\$)
2020 Women On Boards Inc		9,500.00
A World Fit For Kids		6,000.00
American Heart Association		5,000.00
American Jewish Committee		1,000.00
APLA Health And Wellness		3,000.00
Beit T Shuvah		5,000.00
Beth Chayim Chadashim		5,000.00
Camp Kesem		500.00
Children's Bureau		5,000.00
Childrens Hospital Los Angeles		500.00
City Year, Inc.		5,000.00
Community Healing Gardens		1,000.00
Debbie Allen Dance Academy		2,500.00
Downtown Women's Center		500.00
Ebell Friends		2,500.00
Equality California Institute		1,000.00
Friends Of Expo Center		6,000.00
Friends Of The Saban Commumnty		15,000.00
Giving Back Fund Inc		120,000.00
Heart Of The Brain Foundation		16,000.00
I Can Youth Foundation		5,000.00
In A Perfect World		5,000.00
Inner City Arts		2,500.00
Inquilinos Unidos		300.00
Israel Emergency Alliance		2,000.00
Jewish Federation Council Of		2,500.00
KACCLA		2,000.00
LACHSA Foundation		5,000.00
Los Angeles Dodgers Foundation		15,000.00
Los Angeles Regional Food Bank		5,000.00
Make-A-Wish Greater Los Angeles		12,500.00
Reaching Out MBA Inc		12,000.00
RMHCSC		1,000.00
Teen Cancer America		27,000.00
The UCLA Foundation		111,300.00
Translatin@ Coalition		2,500.00
UCLA Health Sciences Dvlpmt		800.00
UCLA Undergraduate Business		475.00
University Of Southern California		5,000.00
Vision To Learn		2,500.00
WACO Theater Center		5,100.00
Weingart YMCA Wellness		1,000.00
YMCA Of Metropolitan Los Angeles		4,000.00
Total		\$439,475.00

Attachment for Question #5 – Exhibit 3

Morgan Stanley & Co., LLC (“MS&Co.”) is a wholly-owned subsidiary of Morgan Stanley (“MS”), a Delaware holding company. MS files periodic reports with the Securities and Exchange Commission (“Commission”) as required by the Securities Exchange Act of 1934, which include current descriptions of material litigation and material proceedings and investigations, if any, by governmental and/or regulatory agencies or self-regulatory organizations concerning MS and its subsidiaries, including MS&Co. As a consolidated subsidiary of MS, MS&Co. does not file its own periodic reports with the SEC. MS’s SEC 10-K and 10-Q filings, specifically the “Legal Proceedings” sections, which describe developments in certain legal proceedings for the fiscal year ending December 31, 2019 and for fiscal quarter ending March 31, 2020 and June 30, 2020 can be found at https://www.morganstanley.com/about/ir/sec_filings.html

In addition to the matters described in MS’s SEC filings, in the normal course of business, each of MS and MS&Co. has been named, from time to time, as a defendant in various legal actions, including arbitrations, class actions, and other litigation, arising in connection with its activities as a global diversified financial services institution. Certain of the legal actions include claims for substantial compensatory and/or punitive damages or claims for indeterminate amounts of damages. In some cases, the issuers that would otherwise be the primary defendants in such cases are bankrupt or otherwise in financial distress. Each of MS and MS&Co. is also involved, from time to time, in investigations and proceedings by governmental and/or regulatory agencies or self-regulatory organizations, certain of which may result in adverse judgments, fines or penalties. The number of these investigations and proceedings has increased in recent years with regard to many financial services institutions, including MS and MS&Co. It is Morgan Stanley’s general practice not to disclose information regarding governmental investigations, regulatory examinations, or administrative proceedings until any such investigation, examination or proceeding is concluded. At that time, the Firm will disclose material information regarding such matters on its Form 10-K and 10-Q for the relevant period

In view of the inherent difficulty of predicting the outcome of such matters, particularly in cases in which claimants seek substantial or indeterminate damages, we cannot predict with certainty the eventual loss or range of loss related to such matters. MS is contesting liability and/or the amount of damages in each pending matter and believes, based on current knowledge, information and belief, and after consultation with counsel, that the outcome of each matter will not have a material adverse effect on the consolidated financial condition of MS, although the outcome could be material to MS’s operating results for a particular future period, depending on, among other things, the level of MS’s income for such period.