

CONSUMER PROTECTION

1. Is the financial institution currently in compliance with all applicable consumer financial protection laws?

Yes ___ No ___

If no, please briefly explain: _____

2. Does the financial institution have policies to prevent the use of illegal predatory consumer adverse sales goals as the bases for evaluation, promotion, discipline or compensation of employees?

Yes ___ No ___

If no, please briefly explain: _____

3. Does the financial institution encourage and maintain whistleblower protection policies for its employees and/or customers to report suspected illegal practices, including predatory sales goals?

Yes ___ No ___

If no, please briefly explain: _____

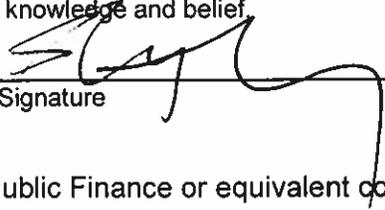
4. In the last five years, has the financial institution been subject to any disciplinary actions such as fines, suspensions, or settlements, undertaken by the Securities and Exchange Commission, the Consumer Financial Protection Bureau, the Municipal Securities Regulation Board, the Financial Industry Regulatory Agency and/or any State regulatory agency?

Yes ___ No ___

5. If the answer to question no. 4 is yes, please provide in separate attachment labeled Exhibit 3, what the violation(s) are, the reason for the enforcement action, what government agencies are involved, the date of the enforcement action, what is the current status, and how were or will the issues be resolved?

CERTIFICATION UNDER PENALTY OF PERJURY (*)

I certify under penalty of perjury that I have read and understand the questions contained in this form and the responses contained in the form and on all the attachments. I further certify that I have provided full and complete answers to each question, and that all information provided in response to this form is true and accurate to the best of my knowledge and belief.

| | | | |
|------------------|--------------------------|--|---------------|
| Stephen Berkeley | CCO & Regulatory Counsel |  | <u>6/9/21</u> |
| Print Name | Title | Signature | Date |

(*) Signature must be that of the Head of Public Finance or equivalent corporate executive.

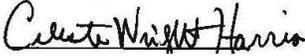
PLEASE SEND THE ORIGINAL SIGNED FORM TO THE ADDRESS BELOW AND EMAIL A COPY TO CAO.DEBT@LACITY.ORG.

**Office of the City Administrative Officer
200 North Main St. Room 1500
Los Angeles, CA 90012
Attention: Debt Management Group**

Exhibit 2

LOOP CAPITAL
DIVERSITY POLICY STATEMENT

Loop Capital is committed to diversity both in its workforce and in its procurement activities. As a minority owned-business that has expanded from 6 employees to over 180 employees during the last 21 years, the firm has a keen interest in supporting the growth and establishment of other minority-owned, woman-owned and other emerging market businesses. Loop Capital regularly selects qualified minority and woman owned businesses as vendors and partners to support our business. Minority and woman owned businesses used as vendors and/or business partners by the firm include, but are not limited to, attorneys, insurance and real estate brokers, architects, consultants and photographers. Likewise, when an assignment necessitates the use of outside professionals, the firm seeks qualified minority and woman owned businesses who will allow us to provide comprehensive services and solutions to our clients. Even when considering firms who are not minority or woman owned, Loop Capital strives to support the development and growth of the minorities and women within those organizations by requesting minorities and women be given significant and substantive roles on the services to be performed.



Celeste Wright Harris
Chief Human Resources Officer

August 3, 2020

Date

Exhibit 3

In October 2017, Loop Capital Markets, without admitting or denying the allegations, agreed to the entry of an SEC Order finding that the firm failed to maintain certain electronic business communications sent and received by a former employee using her personal email account in violation of SEC books and records rules. The Firm agreed to cease and desist from future violations of the books and records rules.

From time to time and as a regular course of business, Loop Capital Markets responds to requests for information and subpoenas from its designated examining authority and federal and state regulatory organizations. In connection with these inquiries, the Firm and its associated persons provide documents, information and appear for testimony. To the best of the Firm's knowledge, neither it nor any of its associated persons are the subjects or targets of the proceedings. Loop Capital Markets does not believe any of the aforementioned matters is material in nature or would otherwise affect the Firm's performance of services to the Issuer.