Investment banks providing City investment banking services or seeking City investment banking business must complete and submit this form no later than July 1st of each year to the City Administrative Officer to comply with Chapter 5.1, Section 20.95.1 of the Los Angeles Administrative Code.

**Contact Information:**

Jefferies LLC

Name of Financial Institution

11100 Santa Monica Blvd., Floor 12                Los Angeles   CA   90025

Street Address              City              State       Zip Code

John Gust, Senior Vice President

Contact Person Name and Title

310-575-5207                     jgust@jefferies.com

Telephone No.              Email Address

**SOCIAL RESPONSIBILITY**

Please answer the following questions for the preceding calendar year.

1. Did your firm make monetary donations to charitable programs within the City limits?

   Yes __  No ___

   If yes, please complete the attached form, labeled at Exhibit 1.

2. Did your firm provide any scholarship awards to residents of the City of Los Angeles?

   Yes ___  No __

   a. How many scholarships were awarded? ______
   b. What was the total value of the awarded scholarships? ______

3. Does your firm have internal policies regarding utilization of subcontractors which are designated as “women owned,” “minority owned,” or “disabled” business enterprises? Yes ___  No __

   If yes, please provide a copy of your policies, labeled as Exhibit 2
CONSUMER PROTECTION

1. Is the financial institution currently in compliance with all applicable consumer financial protection laws?
   
   Yes ___ No ___
   
   If no, please briefly explain: ______________________________________
   _______________________________________________________________

2. Does the financial institution have policies to prevent the use of illegal predatory consumer adverse sales goals as the bases for evaluation, promotion, discipline or compensation of employees?
   
   Yes ___ No ___
   Our wealth management department prohibits sales goals
   
   If no, please briefly explain: ______________________________________
   _______________________________________________________________

3. Does the financial institution encourage and maintain whistleblower protection policies for its employees and/or customers to report suspected illegal practices, including predatory sales goals?
   
   Yes ___ No ___
   
   If no, please briefly explain: ______________________________________
   _______________________________________________________________

4. In the last five years, has the financial institution been subject to any disciplinary actions such as fines, suspensions, or settlements, undertaken by the Securities and Exchange Commission, the Consumer Financial Protection Bureau, the Municipal Securities Regulation Board, the Financial Industry Regulatory Agency and/or any State regulatory agency?
   
   Yes ___ No ___
   
   If no, please briefly explain: ______________________________________
   _______________________________________________________________

5. If the answer to question no. 4 is yes, please provide in separate attachment labeled Exhibit 3, what the violation(s) are, the reason for the enforcement action, what government agencies are involved, the date of the enforcement action, what is the current status, and how were or will the issues be resolved?
   
   See Exhibit 3
   _______________________________________________________________
CERTIFICATION UNDER PENALTY OF PERJURY (*)

I certify under penalty of perjury that I have read and understand the questions contained in this form and the responses contained in the form and on all the attachments. I further certify that I have provided full and complete answers to each question, and that all information provided in response to this form is true and accurate to the best of my knowledge and belief.

Kym Arnone  Managing Director  6/21/2022
Print Name    Title    Signature    Date

(*) Signature must be that of the Head of Public Finance or equivalent corporate executive.

PLEASE SEND THE ORIGINAL SIGNED FORM TO THE ADDRESS BELOW AND EMAIL A COPY TO CAO.DEBT@LACITY.ORG.

Office of the City Administrative Officer
200 North Main St. Room 1500
Los Angeles, CA 90012
Attention: Debt Management Group
## Attachment for Question #1 - Responsible Banking Investment Monitoring Program for Investment Banks

<table>
<thead>
<tr>
<th>Name of Charitable Organization</th>
<th>Type</th>
<th>Amount ($)</th>
</tr>
</thead>
<tbody>
<tr>
<td>A New Way of Life</td>
<td>Womens / Criminal Advocacy</td>
<td>2,500.00</td>
</tr>
<tr>
<td>UNICEF USA</td>
<td>Humanitarian / Aid</td>
<td>5,000.00</td>
</tr>
</tbody>
</table>


In the normal course of business, we are involved in a number of judicial and regulatory matters arising out of the conduct of our business. Based on currently available information, we do not believe that any matter will have a material adverse effect on our financial condition nor has any prior matter had a material adverse effect on our financial condition or otherwise resulted in significant reputational or franchise risk. Additionally, our BrokerCheck Report, which contains any settled regulatory matters, may be obtained by following the links at: https://brokercheck.finra.org/firm/summary/2347. Please contact us with any questions about our BrokerCheck Report.