

**OFFICE OF THE CITY ADMINISTRATIVE OFFICER
DEBT MANAGEMENT GROUP
Proposed Schedule of Debt Issuances*
As of October 19, 2021**

Fiscal Year 2021-22 Debt Issuance	Expected Sale Date	Amount
General Obligation Bonds, Series 2021-A (Taxable) (Proposition HHH)	Oct. 27, 2021	\$212 million
General Obligation Refunding Bonds, Series 2021-B	Oct. 27, 2021	\$66 million
MICLA Lease Revenue Refunding Bonds, Series 2021-C (Tax Exempt Capital Equipment and Real Property)	Winter 2021-22	\$155.4 million
Community Facilities District No. 8 (Legends at Cascades) Special Tax Refunding Bonds, Series 2022	Winter 2021-22	\$5 million
Los Angeles Wastewater System Tax Exempt New Money and Refunding Revenue Bonds	Winter 2021-22	\$420 million
Los Angeles Wastewater System Taxable New Money Revenue Bonds	Winter 2021-22	\$70 million
2022 Tax and Revenue Anticipation Notes	Summer 2022	\$1.6 billion
Los Angeles Wastewater System State Revolving Fund Loan	TBD	\$266 million

Fiscal Year 2022-23 Debt Issuance	Expected Sale Date	Amount
General Obligation Bonds (Tax Exempt) (Proposition O)	Winter 2022-23	\$37 million
MICLA Lease Revenue Refunding Bonds (Tax Exempt Capital Equipment and Real Property)	Winter 2022-23	\$120 million
2023 Tax and Revenue Anticipation Notes	Summer 2023	\$1.6 billion
Los Angeles Wastewater System Tax Exempt New Money Revenue Bonds	TBD	TBD

Fiscal Year 2023-24 Debt Issuance	Expected Sale Date	Amount
MICLA Lease Revenue Refunding Bonds (Tax Exempt Capital Equipment and Real Property)	Winter 2023-24	\$120 million
2024 Tax and Revenue Anticipation Notes	Summer 2024	\$1.6 billion
Los Angeles Wastewater System Tax Exempt New Money Revenue Bonds	TBD	TBD
Solid Waste Resources Revenue Bonds	TBD	TBD

The General Obligation Bond Program has two propositions with unissued authorization remaining as listed below. The City intends to issue bonds over the next several years.

Date of Election	Proposition	Purpose	Amount Authorized	Amount Authorized but Unissued
November 2004	Proposition O	Stormwater	\$500 million	\$60.5 million
November 2016	Proposition HHH	Homelessness	\$1.2 billion	\$837.39 million

*Subject to change. Excludes commercial paper issuances.