

**OFFICE OF THE CITY ADMINISTRATIVE OFFICER
DEBT MANAGEMENT GROUP
Proposed Schedule of Debt Issuances*
As of March 25, 2022**

Fiscal Year 2021-22 Debt Issuance	Expected Sale Date	Amount
Los Angeles Wastewater System Subordinate Revenue Bonds, Series 2022-A (Green Bonds) and Series 2022-B (Federally Taxable)	April 2022	\$168.4 million
2022 Tax and Revenue Anticipation Notes	June 2022	\$2.0 billion
Los Angeles Wastewater System State Revolving Fund Loan	TBD	\$266 million

Fiscal Year 2022-23 Debt Issuance	Expected Sale Date	Amount
General Obligation Bonds (Tax Exempt) (Proposition O)	Winter 2022-23	\$37 million
MICLA Lease Revenue Refunding Bonds (Tax Exempt Capital Equipment and Real Property)	Winter 2022-23	\$120 million
2023 Tax and Revenue Anticipation Notes	Summer 2023	\$2.0 billion
Los Angeles Wastewater System Tax Exempt New Money Revenue Bonds	TBD	\$360 million
General Obligation Bonds (Taxable) (Proposition HHH)	TBD	\$352 million

Fiscal Year 2023-24 Debt Issuance	Expected Sale Date	Amount
MICLA Lease Revenue Refunding Bonds (Tax Exempt Capital Equipment and Real Property)	Winter 2023-24	\$120 million
2024 Tax and Revenue Anticipation Notes	Summer 2024	\$2.0 billion
Los Angeles Wastewater System Tax Exempt New Money Revenue Bonds	TBD	\$294 million
Solid Waste Resources Revenue Bonds	TBD	TBD

The General Obligation Bond Program has two propositions with unissued authorization remaining as listed below. The City intends to issue bonds over the next several years.

Date of Election	Proposition	Purpose	Amount Authorized	Amount Authorized but Unissued
November 2004	Proposition O	Stormwater	\$500 million	\$60.5 million
November 2016	Proposition HHH	Homelessness	\$1.2 billion	\$625.45 million

*Subject to change. Excludes commercial paper issuances.