

**OFFICE OF THE CITY ADMINISTRATIVE OFFICER
DEBT MANAGEMENT GROUP
Proposed Schedule of Debt Issuances*
As of May 25, 2022**

Fiscal Year 2021-22 Debt Issuance	Expected Sale Date	Amount
2022 Tax and Revenue Anticipation Notes	June 2022	\$1.7 billion

Fiscal Year 2022-23 Debt Issuance	Expected Sale Date	Amount
General Obligation Bonds (Taxable) (Proposition HHH) and General Obligation Bonds (Tax Exempt) (Proposition O)	Fall 2022	\$389 million
MICLA Lease Revenue Bonds (Capital Equipment and Real Property) (CP Take-out)	Spring 2023	\$120 million
Solid Waste Resources Revenue Bonds	Spring 2023	\$135 million
2023 Tax and Revenue Anticipation Notes	Summer 2023	\$2.0 billion

Fiscal Year 2023-24 Debt Issuance	Expected Sale Date	Amount
Los Angeles Wastewater System Revenue Bonds (CP Take-out)	Spring 2024	\$360 million
MICLA Lease Revenue Bonds (Capital Equipment and Real Property) (CP Take-out)	Summer 2024	\$120 million
2024 Tax and Revenue Anticipation Notes	Summer 2024	\$2.0 billion

The General Obligation Bond Program has two propositions with unissued authorization remaining as listed below. The City intends to issue bonds over the next several years.

Date of Election	Proposition	Purpose	Amount Authorized	Amount Authorized but Unissued
November 2004	Proposition O	Stormwater	\$500 million	\$60.5 million
November 2016	Proposition HHH	Homelessness	\$1.2 billion	\$625.45 million

*Subject to change. Excludes commercial paper issuances.