

**OFFICE OF THE CITY ADMINISTRATIVE OFFICER  
DEBT MANAGEMENT GROUP  
Proposed Schedule of Debt Issuances\*  
As of April 1, 2023**

<b>Fiscal Year 2022-23 Debt Issuance</b>	<b>Expected Sale Date</b>	<b>Amount</b>
Solid Waste Resources Revenue Bonds	Summer 2023	\$200 million
2023 Tax and Revenue Anticipation Notes	Summer 2023	\$2 billion

<b>Fiscal Year 2023-24 Debt Issuance</b>	<b>Expected Sale Date</b>	<b>Amount</b>
MICLA Lease Revenue Bonds (Capital Equipment and Real Property) (CP Take-out)	Fall 2023	\$220 million
Los Angeles Wastewater System Revenue Bonds (CP Take-out)	Spring 2024	\$360 million
2024 Tax and Revenue Anticipation Notes	Summer 2024	TBD
General Obligation Bonds (Taxable) (Proposition HHH)	TBD	\$236.02 million

<b>Fiscal Year 2024-25 Debt Issuance</b>	<b>Expected Sale Date</b>	<b>Amount</b>
MICLA Lease Revenue Bonds (Capital Equipment and Real Property) (CP Take-out)	Spring 2025	\$220 million
2025 Tax and Revenue Anticipation Notes	Summer 2025	TBD
General Obligation Bonds (Proposition O)	TBD	\$60.5 million

The General Obligation Bond Program has two propositions with unissued authorization remaining as listed below. The City intends to issue bonds over the next several years.

<b>Date of Election</b>	<b>Proposition</b>	<b>Purpose</b>	<b>Amount Authorized</b>	<b>Amount Authorized but Unissued</b>
November 2004	Proposition O	Stormwater	\$500 million	\$60.5 million
November 2016	Proposition HHH	Homelessness	\$1.2 billion	\$236.02 million

\*Subject to change. Excludes commercial paper issuances.