

**OFFICE OF THE CITY ADMINISTRATIVE OFFICER
DEBT MANAGEMENT GROUP
Proposed Schedule of Debt Issuances*
As of February 11, 2021**

Fiscal Year 2020-21 Debt Issuance	Expected Sale Date	Amount
MICLA Lease Revenue Refunding Bonds, Series 2021-A (Taxable – Capital Equipment and Real Property) and Series 2021-B (Tax Exempt Capital Equipment and Real Property)	Spring 2021	\$256 million
Los Angeles Wastewater System Tax Exempt New Money and Refunding Revenue Bonds	Spring 2021	\$450 million
Los Angeles Wastewater System Taxable Refunding Revenue Bonds	Spring 2021	\$835 million
Los Angeles Wastewater System WIFIA Loan – DCT WRP Advanced Water Purification Facility (AWPF) and Groundwater Replenishment Project	Spring 2021	\$190.3 million

Fiscal Year 2021-22 Debt Issuance	Expected Sale Date	Amount
2021 Tax and Revenue Anticipation Notes	Summer 2021	\$1.6 billion
Los Angeles Wastewater System State Revolving Fund Loan	Summer 2021	\$77.3 million
General Obligation Bonds (Proposition HHH)	Summer 2021	\$425 million
MICLA Lease Revenue Bonds, Series 2022-A (Capital Equipment) and Series 2022-B (Real Property)	Winter 2022	\$120 million
Community Facilities District No. 11 (Ponte Vista) Special Tax Bonds	TBD	\$30 million

Fiscal Year 2022-23 Debt Issuance	Expected Sale Date	Amount
General Obligation Bonds (Proposition O)	Spring 2022	TBD
2022 Tax and Revenue Anticipation Notes	Summer 2022	\$1.6 billion
MICLA Lease Revenue Bonds, Series 2023-A (Capital Equipment) and Series 2023-B (Real Property)	Spring 2023	\$120 million
Solid Waste Resources Revenue Bonds	TBD	TBD

The General Obligation Bond Program has two propositions with unissued authorization remaining as listed below. The City intends to issue bonds over the next several years.

Date of Election	Proposition	Purpose	Amount Authorized	Amount Authorized but Unissued
November 2004	Proposition O	Stormwater	\$500 million	\$60.5 million
November 2016	Proposition HHH	Homelessness	\$1.2 billion	\$837.39 million

*Subject to change. Excludes commercial paper issuances.