Prop HHH PSH Loan Program Fiscal Year 2017-18 Bond Issuance

#	PSH Project Name	CD	HHH Project Award	Total Development Cost Approved in 2017-18 PEP	Updated Total Development Cost	TDC Per Unit	HHH Per Unit	Total Units	Total PSH Units	Constr. Start Date Approved in 2017-18 PEP	Updated Constr. Start Date	NTP Issued	Estimated Construction Completion Date
1	88th & Vermont	8	\$9,680,000	\$36,285,371	\$34,069,046	\$549,501	\$156,129.03	62	46	1/1/2018	04/02/2018	4/2/2018	11/30/2019 (Contract)
2	PATH Metro Villas Phase II	13	\$3,513,721	\$53,717,019	\$55,050,829	\$451,236	\$28,801	122	90	11/1/2017	12/20/2017	12/20/2017	03/20/2020 (Revised)
3	Six Four Nine Lofts	14	\$5,500,000	\$26,478,534	\$28,407,343	\$516,497	\$100,000	55	28	10/31/2017	04/18/2018	4/18/2018	10/16/2019 (Contract)
4	(McCadden Youth) AMRCTAY	4	\$5,018,298	\$10,036,596	\$13,036,552	\$501,406	\$193,011	26	25	11/1/2017	11/27/2018	11/27/2018	04/01/2020 (Contract)
5	Casa del Sol	6	\$8,065,143	\$19,655,785	\$21,789,065	\$495,206	\$183,299	44	43	3/31/2018	09/27/2018	9/27/2018	04/01/2020 (Contract)
6	FLOR 401 Lofts	14	\$11,980,000	\$39,369,988	\$49,687,818	\$501,897	\$121,010	99	49	6/1/2018	12/07/2018	12/7/2018	10/16/2020 (Contract)
7	RISE Apartments	9	\$9,500,000	\$21,038,903	\$31,744,893	\$556,928	\$166,667	57	56	10/1/2017	12/07/2018	12/7/2018	07/31/2020 (Contract)
8	SP7 Apartments Recap	14	\$12,000,000	\$35,035,594	\$49,879,526	\$498,795	\$120,000	100	55	7/1/2018	10/03/2018	10/3/2018	11/06/2020 (Contract)
9	The Pointe on Vermont	8	\$7,900,000	\$21,236,930	\$27,262,166	\$545,243	\$158,000	50	25	1/22/2018	07/31/2019	7/31/2019	03/31/2021 (Contract)
	Subtotal:			\$262,854,720	\$310,927,238	*\$512,968	*\$136,124	615	417				

^{*} Indicates Average

Prop HHH PSH Loan Program Fiscal Year 2018-19 Bond Issuance

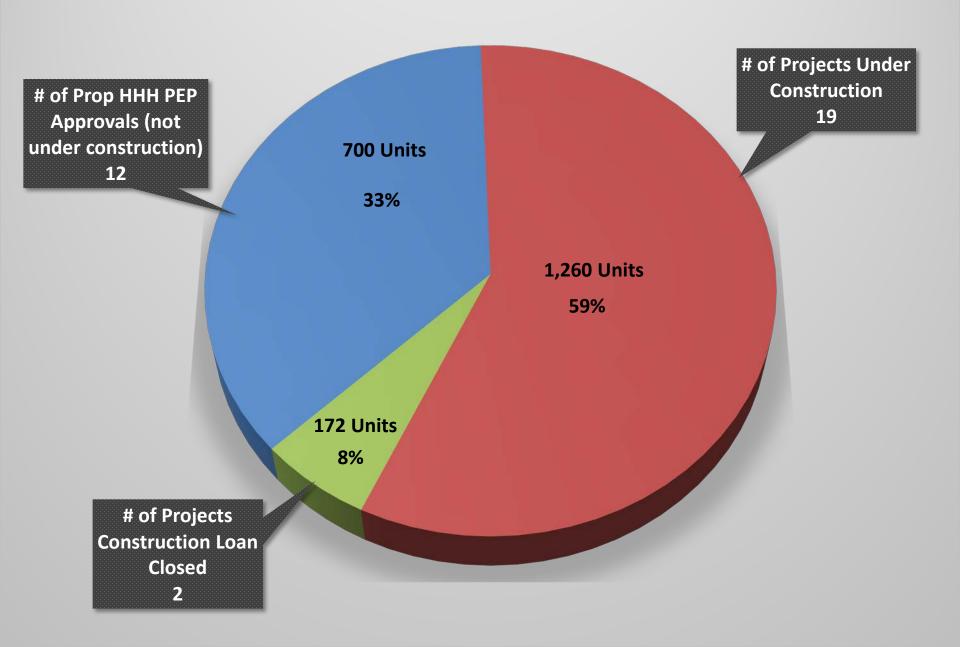
#	PSH Project Name	CD	HHH Project Award	Total Development Cost Approved in 2018-19 PEP	Updated Total Development Cost	TDC Per Unit	HHH Per Unit	Total Units	Total PSH Units	Constr. Start Date Approved in 2018-19 PEP	Updated Constr. Start Date	NTP Issued	Estimated Construction Completion Date
11111	Depot at Hyde Park	8	\$8,160,000	\$23,256,685	\$25,116,685	\$584,109	\$189,767.44	43	25	12/23/2018	06/12/2020	TBD	12/13/2021
11	Adams Terrace	10	\$12,000,000	\$42,363,034	\$42,363,034	\$492,593	\$139,535	86	43	12/1/2018	06/12/2020	TBD	12/13/2021
112	McCadden Seniors	4	\$5,500,000	\$44,053,286	\$50,639,484	\$516,729	\$56,122	98	25	12/23/2018	02/13/2019	2/14/2019	05/31/2020
13	PATH Villas Hollywood	13	\$12,320,000	\$33,769,951	\$41,337,445	\$688,957	\$205,333	60	59	6/12/2019	02/21/2020	TBD	08/20/2021
114	Gramercy Place Apartments	10	\$9,920,000	\$36,315,577	\$42,696,840	\$667,138	\$155,000	64	31	12/1/2018	05/16/2019	5/16/2019	01/20/2021
15	Casa de Rosas Campus	9	\$7,920,000	\$18,938,064	\$20,398,954	\$551,323	\$214,054	37	36	7/1/2018	05/02/2019	5/2/2019	05/04/2020
16	Cambria Apts.	1	\$12,000,000	\$26,387,793	\$28,478,153	\$499,617	\$210,526	57	56	12/1/2018	02/07/2019	2/7/2019	09/30/2020
17	Missouri Place	11	\$11,520,000	\$33,621,721	\$44,649,982	\$603,378	\$155,676	74	37	12/1/2018	09/20/2019	TBD	06/18/2021
18	Isla de Los Angeles	8	\$11,660,000	\$21,761,570	\$25,019,928	\$463,332	\$215,926	54	53	12/1/2018	05/01/2020	TBD	11/21/2021
	Firmin Court	1	\$11,700,000	\$30,056,520	\$38,673,468	\$604,273	\$182,813	64	45	11/1/2018	11/25/2019	TBD	06/04/2021
20	Hartford Villa Apts.	1	\$12,000,000	\$43,159,535	\$44,859,535	\$444,154	\$118,812	101	100	9/1/2018	01/24/2019	1/24/2019	01/12/2021
171	PATH Villas Montclair	10	\$9,900,000	\$26,002,599	\$30,786,345	\$669,268	\$215,217	46	45	5/1/2019	01/31/2020	TBD	08/25/2021

Prop HHH PSH Loan Program Fiscal Year 2018-19 Bond Issuance

#	PSH Project Name	CD	HHH Project Award	Total Development Cost Approved in 2018-19 PEP	Updated Total Development Cost	TDC Per Unit	HHH Per Unit	Total Units	Total PSH Units	Constr. Start Date Approved in 2018-19 PEP	Opdated Constr. Start	NTP Issued	Estimated Construction Completion Date
22	433 Vermont Apts.	10	\$7,200,000	\$48,889,129	\$51,352,600	\$713,231	\$100,000	72	36	3/1/2019	07/02/2019	7/2/2019	02/18/2021
23	Residences on Main	9	\$10,780,000	\$24,588,641	\$30,179,651	\$603,593	\$215,600	50	49	12/1/2018	04/30/2019	4/30/2019	10/30/2020
24	Summit View Apts.	7	\$10,560,000	\$24,434,827	\$26,464,827	\$540,099	\$215,510	49	48	12/1/2018	11/25/2019	TBD	06/18/2021
25	West Third Apartments	1	\$10,291,998	\$42,772,025	\$42,389,586	\$309,413	\$75,124	137	136	5/1/2018	08/30/2019	TBD	03/31/2021
26	Western Avenue Apts.	8	\$4,660,033	\$12,003,942	\$11,440,379	\$346,678	\$141,213	33	32	5/1/2018	05/02/2019	5/2/2019	01/31/2020
27	Building 205	11	\$12,000,000	\$37,994,432	\$37,994,432	\$567,081	\$179,104	67	66	5/1/2018	11/15/2019	TBD	05/21/2021
28	Building 208	11	\$11,660,000	\$35,355,102	\$35,135,102	\$650,650	\$215,926	54	53	5/1/2018	11/15/2019	TBD	05/21/2021
29	Broadway Apts.	9	\$4,443,480	\$9,841,430	\$11,520,534	\$329,158	\$126,957	35	34	8/23/2018	08/30/2019	TBD	03/31/2021
30	68th & Main Street	9	\$12,000,000	\$25,852,727	\$25,852,727	\$430,879	\$200,000	60	59	12/1/2018	01/14/2020	TBD	07/14/2021
31	Metamorphosis on Foothill	7	\$10,340,000	\$23,725,808	\$23,795,012	\$495,729	\$215,417	48	47	12/23/2018	04/04/2019	4/4/2019	10/27/2020
32	Melrose Apts.	13	\$8,360,000	\$22,816,848	\$24,115,699	\$560,830	\$194,419	43	42	3/25/2019	11/18/2019	TBD	06/18/2021
33	Rosa De Castilla Apts.	14	\$12,000,000	\$44,056,994	\$45,027,086	\$529,730	\$141,176	85	63	1/15/2019	06/03/2019	6/3/2019	10/01/2020
	Subtotal:		\$238,895,511	\$732,018,240	\$800,287,488	*\$535,914	*\$169,968	1,517	1,220				

^{*} Indicates Average

Prop HHH Bond Issuance





Path Metro Villas II – 57% Complete



Path Metro Phase 2. View of site at corner of Beverly Blvd & Madison Ave.



88th & Vermont Apts. – 82% Complete



Located at 8707-27 S. Menlo Apts. Bldg 2 residential. View from Menlo & 88th.



88th & Vermont Apts. – 82% Complete



Located at 8707-27 S. Vermont. Building 1 & facilities view from 88th & Vermont.



88th & Vermont Apts. – 82% Complete











649 Lofts – 50% Complete



Located at 649 S. Wall St. View from diagonal corner of 7th & Wall St.



Casa del Sol – 45% Complete



Located at 10966 Ratner St.. View from across street of situs.



Flor 401 Lofts – 19% Complete



Located at 401 E 7th St. . View from third floor of 649 lofts across Wall St .



McCadden Plaza Youth Housing – 10% Complete



Located at 1119 N. Mc Cadden Pl. . View from just inside of fence of situs.



McCadden Plaza Sr. – 5% Complete



Located at 1119 N. Mc Cadden Pl. . View from just inside of fence of situs.



SP 7 Apartments – 16% Complete



Located at 519 E 7th St.. View from just inside the construction fence on 7th St.



RISE Apartments – 16% Complete



Located at 4050-60 S. Figueroa St. View from just inside fence on 40th Pl.



Cambria Apartments – 13% Complete



Located at 1532-38 Cambria St.. View from across the street of situs.



Hartford Apartments – 11% Complete



View from just inside fence at 445 S. Harford Ave.



Residences on Main – 10% Complete



View from Main & 69th St.



Casa De Rosas Campus – 9% Complete



View from across the street on Adams St. & Hoover.



Gramercy Pl – 3% Complete



View from just inside the fence at Washington & Gramercy.



Western Ave. Apts. – 26% Complete



View from across situs at 5501 S. Western Ave.



Metamorphosis on Foothill – 10% Complete



View from across situs at 13574 Foothill Blvd.



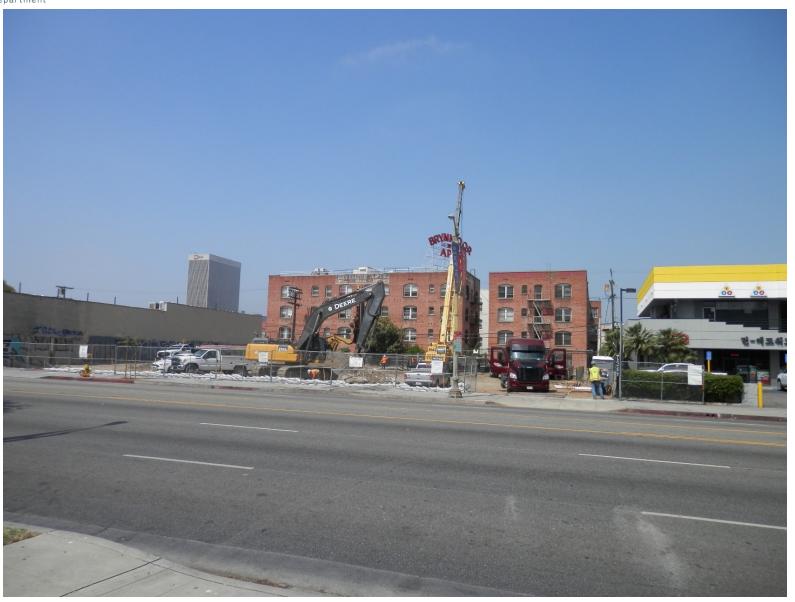
Rosa De Castilla – 3% Complete



View from across situs at 4208 E Huntington Dr. South. .



433 Vermont – 2% Complete



View from across situs at 433 S Vermont.